

Supplementary Financial Information for 3rd Quarter of the Fiscal Year Ending March 2021

1. Overview of Financial Results

(million yen)

	FY20.3 Results			FY21.3 Results		FY21.3 Forecasts		FY20.3 3Q Results → FY21.3 3Q Results (C-A)			FY20.3 Results → FY21.3 Revised Forecasts (E-B)			FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)		
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks (billion yen)		Changes	Remarks (billion yen)		Changes	Remarks (billion yen)	
Consolidated	Net sales	652,987	974,503	1,368,689	638,912	962,883	1,336,500	1,330,000	-11,619	OG -28.3, Subsidiaries +47.1, Adjustment in consolidation -30.4	-38,689	OG -64.8, Subsidiaries +57.1, Adjustment in consolidation -30.9	-6,500	OG +6.5		
	Operating expenses	608,670	920,216	1,284,896	586,996	888,007	1,243,000	1,241,500	-32,208		-43,396		-1,500			
	Operating profit	44,317	54,286	83,792	51,915	74,876	93,500	88,500	20,589	OG +8.6, Subsidiaries +11.2, Adjustment in consolidation +0.7	4,707	OG -2.7, Subsidiaries +7.0, Adjustment in consolidation +0.4	-5,000	OG -5.0		
	Ordinary profit	49,881	59,396	86,018	54,818	81,576	100,000	100,000	22,179	OG +5.8, Subsidiaries +9.4, Adjustment in consolidation, etc. +6.9	13,981	OG -4.4, Subsidiaries +2.9, Adjustment in consolidation, etc. +15.4	-	OG -5.0, Adjustment in consolidation, etc. +5.0		
	Profit attributable to owners of parent	33,449	34,800	41,788	36,799	57,612	71,500	71,500	22,811	OG +3.2, Subsidiaries +9.9, Adjustment in consolidation, etc. +9.5	29,711	OG -3.4, Subsidiaries +29.5, Adjustment in consolidation, etc. +3.6	-	OG -3.5, Adjustment in consolidation, etc. +3.5		
	Total assets *	2,029,165	2,125,545	2,140,482	2,199,512	2,205,955	2,285,251	2,285,251	65,473		144,768		-			
	Shareholders' equity *	1,004,293	992,544	997,492	1,004,068	1,013,056	1,056,806	1,056,806	15,563		59,313		-			
Balance of interest-bearing debts *	679,967	781,414	754,006	803,832	799,985	834,415	834,415	45,979		80,408		-				
Non-consolidated	Net sales	515,195	772,079	1,084,389	500,303	743,723	1,026,000	1,019,500	-28,356	Gas business -61.0, Other operating +32.7	-64,889	Gas business -103.9, Other operating +39.0	-6,500	Gas business -2.5, Other operating -4.0		
	Operating expenses	489,062	743,848	1,038,600	468,992	706,859	978,000	976,500	-36,989	Raw material costs -65.2, Other costs of gas business +3.3, Other costs +24.9	-62,100	Raw material costs -96.3, Other costs of gas business +3.4, Other costs +30.8	-1,500	Other costs -1.5		
	Operating profit	26,133	28,230	45,788	31,310	36,864	48,000	43,000	8,633	Gross profit of gas business +4.1, Increased in other costs of gas business -3.3, Other businesses +7.8	-2,788	Increase in other costs of gas business -3.4, Other businesses +8.2	-5,000	Gross profit of gas business -2.5, Other businesses -2.5		
	Ordinary profit	35,058	39,987	58,496	37,734	45,801	59,000	54,000	5,813		-4,496	Decrease in dividend income, etc.	-5,000			
	Profit	27,103	31,096	44,979	28,402	34,384	45,000	41,500	3,288		-3,479		-3,500			
	Total assets *	1,552,509	1,629,883	1,643,343	1,673,750	1,661,012	1,688,599	1,688,599	17,668		45,255		-			
	Shareholders' equity *	779,740	777,935	779,646	808,083	810,553	801,967	801,967	30,907		22,320		-			
Balance of interest-bearing debts *	521,063	614,131	582,661	622,296	618,105	650,849	650,849	35,444		68,187		-				
Consolidated/ Non-consolidated Ratio	Net sales	1.27	1.26	1.26	1.28	1.29	1.30	1.30	0.03		0.04		0.00			
	Operating profit	1.70	1.92	1.83	1.66	2.03	1.95	2.06	0.11		0.23		0.11			
	Ordinary profit	1.42	1.49	1.47	1.45	1.78	1.69	1.85	0.30		0.38		0.16			
	Profit	1.23	1.12	0.93	1.30	1.68	1.59	1.72	0.56		0.79		0.13			
Consolidated	Return on total assets (ROA)	1.6%	1.7%	2.0%	1.7%	2.7%	3.2%	3.2%	1.0%		1.2%		-			
	Return on equity (ROE)	3.3%	3.5%	4.2%	3.7%	5.7%	7.0%	7.0%	2.2%		2.8%		-			
	Shareholders' equity/Total assets *	49.5%	46.7%	46.6%	45.6%	45.9%	46.2%	46.2%	-0.7%		-0.4%		-			
	Debt/Equity ratio *	0.68	0.79	0.76	0.80	0.79	0.79	0.79	0.03		0.03		-			
	Earnings per share (EPS) :yen	80.44	83.70	100.50	88.51	138.57	171.96	171.96	54.87		71.46		-			
	Bookvalue per share (BPS) :yen *	2,415.33	2,387.14	2,399.06	2,414.94	2,436.61	2,541.73	2,541.73	37.55		142.66		-			
	Payout ratio	-	-	49.8%	-	-	29.1%	29.1%	-		-20.7%		-			
	Shareholders' value added :million yen	21,425	-	11,130	21,247	-	43,090	43,090	-		31,959		-			
	EBITDA :million yen **	93,410	126,285	180,943	105,533	158,655	200,000	200,000	32,370		19,056		-			

* Changes are differences from the performance results of the full year of FY 20.3 results.

** EBITDA = Operating profit + depreciation + amortization of goodwill + share of profit (loss) of entities accounted for using equity method

2. Number of employees and capital expenditures

(million yen)

	FY20.3 Results			FY21.3 Results		FY21.3 Forecasts		FY20.3 3Q Results → FY21.3 3Q Results (C-A)			FY20.3 Results → FY21.3 Revised Forecasts (E-B)			FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)		
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks (billion yen)		Changes	Remarks (billion yen)		Changes	Remarks (billion yen)	
Consolidated	Number of employees *	20,628	20,519	20,543	21,044	21,054	21,450	21,450	535	Increase in Jacobi Carbons AB, due to the acquisition of a new subsidiary, etc.	907	Increase in Jacobi Carbons AB, Osaka Gas Information System Research Institute group, etc.	-			
	Capital expenditures (million yen)	51,403	80,782	131,010	82,661	128,847	203,000	203,000	48,065		71,989		-			
	For quality improvement	23,400	35,691	57,498	24,402	42,695	66,000	66,000	7,003		8,501		-			
	For growth	49,234	136,692	168,398	68,884	105,234	190,000	190,000	-31,458	Growth Investment for FY21.3 105.2, 55% progress to the plan. (FY21.3 Results Breakdown) Domestic Energy 54.1 (64%), International Energy 25.8 (52%), Life&Business Solutions 25.2 (46%)	21,601	Growth Investment Plan for FY21.3 190.0 (FY21.3 Plan Breakdown) Domestic Energy 85.0, International Energy 50.0, Life&Business Solutions 55.0	-			
Investment (million yen) *including capital expenditures	72,635	172,384	225,896	93,287	147,929	256,000	256,000	-24,454		30,103		-				
Non-consolidated	Number of employees *	5,398	5,351	5,271	3,276	3,251	3,362	3,362	-2,100		-1,909	Decrease due to the impact of reorganization, etc.	-			
	Capital expenditures (million yen)	23,401	35,691	57,498	24,402	43,111	66,000	66,000	7,419		8,501		-			

* excluding the seconded and including part-time workers.

3. Non-consolidated operating results

(million yen)

	FY20.3 Results			FY21.3 Results		FY21.3 Forecasts		FY20.3 3Q Results → FY21.3 3Q Results (C-A)			FY20.3 Results → FY21.3 Revised Forecasts (E-B)			FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)		
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks (billion yen)		Changes	Remarks (billion yen)		Changes	Remarks (billion yen)	
Sales from gas business	302,027	448,236	640,724	262,395	387,166	539,300	536,800	-61,069	Fuel cost adjustment factor -37.8, Others -23.1	-103,924	Fuel cost adjustment factor -74.9, Others -29.0	-2,500	Others -2.5			
Other operating revenue	213,168	323,842	443,664	237,907	356,556	486,700	482,700	32,713	Increased in the electricity business and the LNG sales business, etc.	39,035	Increased in the electricity business and the LNG sales business, etc.	-4,000	Decrease in the gas appliance sales business			
Net sales	515,195	772,079	1,084,389	500,303	743,723	1,026,000	1,019,500	-28,356		-64,889		-6,500				
Operating expenses	Raw material costs	164,723	247,265	345,135	126,060	182,048	248,800	248,800	-65,217	Fuel cost adjustment factor -45.2, Others -20.0	-96,335	Fuel cost adjustment factor -72.7, Others -23.6	-			
	Other costs of gas business	126,045	193,771	272,385	129,769	197,089	275,800	275,800	3,317	Increased due to the impact of reorganization, etc.	3,414	Increase due to the impact of reorganization, etc.	-			
	Other operating expenses (Miscellaneous operating expenses, Expenses for incidental businesses)	198,294	302,811	421,078	213,162	327,721	453,400	451,900	24,910	Increased in the electricity business, LNG sales business, etc.	30,821	Increase in the electricity business and the LNG sales business, etc.	-1,500	Decrease in the gas appliance sales business		
Operating profit	489,062	743,848	1,038,600	468,992	706,859	978,000	976,500	-36,989		-62,100		-1,500				
Operating profit	26,133	28,230	45,788	31,310	36,864	48,000	43,000	8,633	Gross profit of gas business +4.1, Increased in other costs of gas business -3.3, Other businesses +7.8	-2,788	Gross profit of gas business -7.5, Increased in other costs of gas business -3.4, Other businesses +8.2	-5,000	Gross profit of gas business -2.5, Other businesses -2.5			
Non-operating income and expenses	8,925	11,757	12,707	6,423	8,937	11,000	11,000	-2,819	Decreased in dividend income, etc.	-1,707	Decrease in dividend income, etc.	-				
Non-operating income	13,449	19,000	23,056	11,129	15,739	21,800	21,800	-3,261		-1,256		-				
Non-operating expenses	4,524	7,243	10,349	4,705	6,802	10,800	10,800	-441		450		-				
Financial expenses	3,983	6,472	8,389	3,930	5,687	8,251	8,251	-785		-137		-				
Ordinary profit	35,058	39,987	58,496	37,734	45,801	59,000	54,000	5,813		-4,496		-5,000				
Extraordinary income and losses	-	-	-	-	-	-	-	-		-		-				
Profit before income taxes	35,058	39,987	58,496	37,734	45,801	59,000	54,000	5,813		-4,496		-5,000				
Income taxes (Current and deferred)	7,955	8,891	13,516	9,331	11,416	14,000	12,500	2,524		-1,016		-1,500				
Profit	27,103	31,096	44,979	28,402	34,384	45,000	41,500	3,288		-3,479		-3,500				

4. Breakdown of gross margin of Non-consolidated

	FY20.3 Results			FY21.3 Results		FY21.3 Forecasts		FY20.3 3Q Results → FY21.3 3Q Results (C-A)		FY20.3 Results → FY21.3 Revised Forecasts (E-B)		FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)	
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)
Gross profit of gas business	137,304	200,971	295,588	136,334	205,118	290,500	288,000	4,147	Fuel cost adjustment factor +7.3, Others -3.1	-7,588	Fuel cost adjustment factor -2.2, Others -5.3	-2,500	Others -2.5
Profit of other businesses	14,873	21,031	22,585	24,744	28,834	33,300	30,800	7,803	Increased in the electricity business, etc.	8,214		-2,500	Decrease in the gas appliance sales business
Profit/Loss on fuel cost adjustment system	5,587	7,799	6,513	9,829	15,119	4,296	4,296	7,319		-2,217		-	
Crude oil price (USD/bbl)	68.9	67.8	67.8	35.7	38.4	40.4	41.3	-29.5		-26.5	January 2021 to March 2021 : 50 USD/bbl	0.9	January 2021 to March 2021 : 50 USD/bbl
Exchange rate (JPY/USD)	108.6	108.7	108.7	106.9	106.1	108.5	105.8	-2.5		-2.9	January 2021 to March 2021 : 105 JPY/USD	-2.6	January 2021 to March 2021 : 105 JPY/USD

5. Gas and electricity sales volume

	FY20.3 Results			FY21.3 Results		FY21.3 Forecasts		FY20.3 3Q Results → FY21.3 3Q Results (C-A)		FY20.3 Results → FY21.3 Revised Forecasts (E-B)		FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)	
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks	Changes	Remarks	Changes	Remarks
Average temperature (°C)	23.6	20.7	17.8	23.7	20.4	17.1	17.1	-0.2		-0.7		-	
Monthly gas sales volume per household (m3/month)	21.9	23.2	29.2	23.3	24.6	-	-	1.4	6.1%	-		-	
Residential	682	1,077	1,798	693	1,090	1,817	1,817	13	1.2% (Number of customers -3.1%, Impact of temperature +5.7%, Others -1.4%)	19	1.1%	-	
Non-residential	2,821	4,114	5,526	2,465	3,810	5,100	5,100	-304	-7.4% (Demand development +0.9%, Impact of temperature +0.0%, Capacity utilization of facilities -6.7%, Individual factor -0.9%, Others -0.8%)	-427	-7.7%	-	
Non-consolidated gas sales volume (million m3) *45MJ/m3	3,504	5,191	7,324	3,158	4,900	6,917	6,917	-291	-5.6%	-408	-5.6%	-	
Number of units for gas supply (thousands) *	5,332	5,287	5,225	5,096	5,069	-	-	-218	-4.1%	-		-	
Installation of new meters (thousands)	48	73	110	48	71	-	-	-2	-2.1%	-		-	

* Number of Units for gas supply = number of meters installed - number of meters unused (unoccupied houses, etc.) - number of units of gas supply from other companies.

Consolidated gas sales volume

	FY20.3 Results			FY21.3 Results		FY21.3 Forecasts		FY20.3 3Q Results → FY21.3 3Q Results (C-A)		FY20.3 Results → FY21.3 Revised Forecasts (E-B)		FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)	
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks	Changes	Remarks	Changes	Remarks
Osaka Gas Co., Ltd.	3,504	5,191	7,324	3,158	4,900	6,917	6,917	-291	-5.6%	-408	-5.6%	-	
Nabari Kintetsu Gas Co., Ltd.	12.9	18.4	24.1	11.6	16.5	23.6	23.6	-1.9	-10.2%	-0.5	-1.9%	-	
Toyooka Energy Co., Ltd.	4.1	5.9	7.5	3.7	5.4	7.6	7.6	-0.5	-8.5%	0.1	1.9%	-	
Shingu Gas Co., Ltd.	0.6	0.9	1.1	0.6	0.8	1.1	1.1	-0.0	-5.0%	-0.0	-2.4%	-	
Consolidated gas sales volume (million m3) *45MJ/m3 *	3,525	5,220	7,362	3,178	4,928	6,953	6,953	-293	-5.6%	-410	-5.6%	-	

* Calculated by excluding the volume sold to BIWAKO BLUE ENERGY Co., Ltd. from Osaka Gas Co., Ltd. However, since there is a deviation in the time to recognize the sales volume of Osaka Gas Co., Ltd. and BIWAKO BLUE ENERGY Co., Ltd., there is a case where the total does not match.

Consolidated electricity sales volume

	FY20.3 Results			FY21.3 Results		FY21.3 Forecasts		FY20.3 3Q Results → FY21.3 3Q Results (C-A)		FY20.3 Results → FY21.3 Revised Forecasts (E-B)		FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)	
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks	Changes	Remarks	Changes	Remarks
Electricity Sales Volume (GWh)	6,349	9,405	13,189	7,594	11,435	16,567	16,567	2,030	21.6%	3,378	25.6%	-	
Retail	2,095	3,137	4,617	2,715	3,914	-	-	776	24.7%	-		-	
Wholesale, etc	4,255	6,268	8,572	4,879	7,522	-	-	1,254	20.0%	-		-	
Number of low-voltage electricity supply (thousands)	1,160	1,241	1,322	1,424	1,476	-	-	235	18.9%	-		-	

Consolidated customer accounts number*

	FY20.3 Results			FY21.3 Results		FY21.3 Forecasts		FY20.3 3Q Results → FY21.3 3Q Results (C-A)		FY20.3 Results → FY21.3 Revised Forecasts (E-B)		FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)	
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks	Changes	Remarks	Changes	Remarks
Number of customer accounts (ten thousands)	893	902	910	923	931	930	930	29		20		-	

* Total number of contracts for gas, electricity, LPG, ENE FARM, "Sumikata" services, Utility Agent contracts, etc.

<Disclaimer>

Certain statements contained herein are forward-looking statements, strategies and plans, which reflect our judgement based on information so far available. Actual results may differ materially from those discussed in such statements. Among the factors that could cause actual results to differ materially are: economic trends in Japan, sharp fluctuations in exchange rate and crude oil prices, and extraordinary weather conditions.

Segment and Subsidiaries Information for 3rd Quarter of the Fiscal Year Ending March 2021

1. Results for each segment

	(million yen)												
	Net Sales				FY20.3 Results → FY21.3 3Q Results (C-A)				FY20.3 Results → FY21.3 Revised Forecasts (E-B)				FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks	Changes	Remarks	Changes	Remarks
Domestic Energy / Gas *	464,199	694,299	973,759	438,038	654,761	670,000	683,500	-39,538	Decreased in the gas sales unit price due to the decline in the crude oil price, etc.	-110,259	Decrease in the gas sales unit price due to the decline in the crude oil price, etc.	-6,500	Decrease in the gas appliance sales business and the gas transportation service business
Domestic Energy / Electricity *	97,781	142,832	204,855	111,145	163,118	221,000	221,000	20,186	Increased in the sales volume, etc.	16,144	Increase in the sales volume, etc.	-	
International Energy	25,491	43,291	61,254	30,062	49,435	79,000	79,000	6,143	Increased due to the acquisition of a new subsidiary operating upstream business in North America, etc.	17,745	Increase due to the acquisition of a new subsidiary operating upstream business in North America, etc.	-	
Life & Business Solutions (LBS)	105,172	156,859	219,432	99,591	154,350	217,500	217,500	-2,508	Decreased in the fitness business and the information solutions business, etc.	-1,932	Decrease in the fitness business, etc.	-	
Subtotal	692,645	1,037,382	1,459,302	678,837	1,021,668	1,387,500	1,381,000	-15,716		-78,302		-6,500	
Adjustments	-39,657	-62,879	-90,613	-39,925	-58,782	-51,000	-51,000	4,097		39,613		-	
Consolidated	652,987	974,503	1,368,689	638,912	962,886	1,336,500	1,330,000	-11,619		-38,689		-6,500	

	(million yen)												
	Segment Profit (Loss) (Operating profit (loss) + Share of profit (loss) of entities accounted for using equity method)				FY20.3 3Q Results → FY21.3 3Q Results (C-A)				FY20.3 Results → FY21.3 Revised Forecasts (E-B)				FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)
	2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks	Changes	Remarks	Changes	Remarks
Share of profit (loss) of entities accounted for using equity method	143	307	534	270	558	1,048	1,048	251		514		-	
Domestic Energy / Gas *	28,984	34,468	53,146	31,708	42,139	52,500	47,500	7,671	Increased due to the impact of the fuel cost adjustment system, etc.	-5,646	Decrease due to the impact of the fuel cost adjustment system, etc.	-5,000	Decrease in the gas transportation service business and the gas appliance sales business
Share of profit (loss) of entities accounted for using equity method	-6	-287	-517	98	160	-42	-42	448		474		-	
Domestic Energy / Electricity *	4,672	4,557	7,909	11,697	11,812	15,000	15,000	7,254	Increased in the sales volume, etc.	7,090	Increase in the sales volume, etc.	-	
Share of profit (loss) of entities accounted for using equity method	4,193	4,009	5,209	4,551	8,995	8,994	13,994	4,986		8,785		5,000	
International Energy	4,035	3,567	8,162	2,579	13,822	17,000	22,000	10,055	Increased due to the profit contribution from Freeport LNG project and the acquisition of a new subsidiary operating upstream business in North America, etc.	13,837	Increase due to the profit contribution from Freeport LNG project and the acquisition of a new subsidiary operating upstream business in North America, etc.	5,000	Increase due to selling part of participating interests in the production licenses in the Barents Sea, Norway
Share of profit (loss) of entities accounted for using equity method	-	-	-	-	-	-	-	-		-		-	
Life & Business Solutions (LBS)	9,006	13,437	19,676	7,244	12,720	19,000	19,000	-717		-676		-	
Share of profit (loss) of entities accounted for using equity method	4,329	4,029	5,225	4,919	9,714	10,000	15,000	5,685		9,774		5,000	
Subtotal	46,898	56,030	88,895	53,219	80,294	103,500	103,500	24,283		14,604		-	
Adjustments	1,748	2,285	122	3,615	4,296	-	-	2,010		-122		-	
Consolidated	48,647	58,316	89,018	56,835	84,591	103,500	103,500	26,274		14,481		-	

* Starting with the first quarter of fiscal year ending March 2021, Gas and Power Co., Ltd. which was previously included in the "Domestic Energy / Electricity" segment was merged into Daigas Gas and Power Solution Co., Ltd. which is included in the "Domestic Energy / Gas" segment.
Results for 2nd and 3rd quarter of the fiscal year ended March 2020 are calculated based on this change.

2. Results of major Subsidiaries

Segment	Company name	(million yen)												
		Net Sales				FY20.3 3Q Results → FY21.3 3Q Results (C-A)				FY20.3 Results → FY21.3 Revised Forecasts (E-B)				FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)
		2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks	Changes	Remarks	Changes	Remarks
(Gas)	Osaka Gas Marketing Co., Ltd. **	-	-	-	21,444	33,003	45,519	45,519	-		-		-	
(Gas)	Daigas Energy Co., Ltd. **	-	-	-	20,905	31,125	45,686	45,686	-		-		-	
(Gas)	Osaka Gas Housing & Equipment Co., Ltd. **	8,590	12,977	17,705	-	-	-	-		-		-		
(Gas)	OGCTS Co., Ltd. **	15,499	22,130	32,398	-	-	-	-		-		-		
(International)	Osaka Gas Australia Pty Ltd.	5,291	9,889	14,661	3,256	6,343	10,114	10,114	-3,845	Decreased due to the decline in the crude oil price, etc.	-4,546	Decrease due to the decline in the crude oil price, etc.	-	
(International)	Osaka Gas USA Corporation	8,384	13,176	17,750	15,638	25,024	37,187	37,187	11,849	Increased due to the acquisition of a new subsidiary operating upstream business in North America, etc.	19,429	Increase due to the acquisition of a new subsidiary operating upstream business in North America, etc.	-	
(International)	Osaka Gas International Transport, Inc.	9,467	16,704	23,631	8,859	14,242	20,191	20,191	-2,462	Decreased in the revenue from charterage, etc.	-3,439	Decrease in the revenue from charterage, etc.	-	
(International)	Idemitsu Snorre Oil Development Co., Ltd.	-	-	-	-	-	-	-		-		-		
(International)	IPP projects in North America	-	-	-	-	-	-	-		-		-		
(International)	IPP projects in North America	-	-	-	-	-	-	-		-		-		
(LBS)	Osaka Gas Urban Development Co., Ltd.	9,230	13,832	22,021	12,506	19,770	26,959	26,959	5,937	Increased in the apartments business, etc.	4,939	Increase in the apartments business, etc.	-	
(LBS)	Osaka Gas Information System Research Institute Co., Ltd.	19,251	29,634	43,029	16,735	26,482	38,782	38,782	-3,151	Decreased in the development, etc.	-4,247	Decrease in the development, etc.	-	
(LBS)	Osaka Gas Chemicals Co., Ltd.	16,285	23,332	30,835	15,027	22,755	32,756	32,756	-577	Increased in the sales of functional materials and preservatives, etc.	1,820	Increase in the sales of functional materials and preservatives, etc.	-	
(LBS)	Jacobi Carbons AB	15,189	22,790	31,050	15,083	23,189	32,206	32,206	399	Increased in the sales in Asia and the US, etc.	1,145	Increase in the sales in Asia and the US, etc.	-	

Segment	Company name	(million yen)												
		Segment Profit (Loss) (Operating profit (loss) + Share of profit (loss) of entities accounted for using equity method)				FY20.3 3Q Results → FY21.3 3Q Results (C-A)				FY20.3 Results → FY21.3 Revised Forecasts (E-B)				FY21.3 Previous Forecasts → FY21.3 Revised Forecasts (E-D)
		2Q	(A) 3Q	(B) Full Year	2Q	(C) 3Q	(D) Previous Forecasts	(E) Revised Forecasts	Changes	Remarks	Changes	Remarks	Changes	Remarks
(Gas)	Osaka Gas Marketing Co., Ltd. **	-	-	-	3,276	4,091	3,681	3,681	-		-		-	
(Gas)	Daigas Energy Co., Ltd. **	-	-	-	2,347	3,253	2,987	2,987	-		-		-	
(Gas)	Osaka Gas Housing & Equipment Co., Ltd. **	394	578	710	-	-	-	-		-		-		
(Gas)	OGCTS Co., Ltd. **	1,428	1,695	2,224	-	-	-	-		-		-		
(International)	Osaka Gas Australia Pty Ltd.	2,438	4,377	6,088	-1,196	-1,135	1,455	1,455	-5,513	Decreased due to the decline in the crude oil price, etc.	-4,633	Decrease due to the decline in the crude oil price, etc.	-	
(International)	Osaka Gas USA Corporation	-3,562	-6,108	-5,000	-2,800	3,807	4,777	4,777	9,919	Increased due to the acquisition of a new subsidiary operating upstream business in North America and the profit contribution from Freeport LNG project, etc.	9,777	Increase due to the acquisition of a new subsidiary operating upstream business in North America and the profit contribution from Freeport LNG project, etc.	-	
(International)	Osaka Gas International Transport, Inc.	995	1,299	1,626	927	1,766	2,126	2,126	466		500		-	
(International)	Idemitsu Snorre Oil Development Co., Ltd.	-	-	-	-	-	-	-		-		-		
(International)	IPP projects in North America	1,334	1,853	2,345	1,020	2,513	2,347	7,347	660		5,001		5,001	Increase due to selling part of participating interests in the production licenses in the Barents Sea, Norway
(International)	IPP projects in North America	361	660	931	69	1,164	797	797	504		-134		-	
(LBS)	Osaka Gas Urban Development Co., Ltd.	3,155	4,339	6,688	4,184	6,145	7,067	7,067	1,805	Increased in the apartments business, etc.	379		-	
(LBS)	Osaka Gas Information System Research Institute Co., Ltd.	1,966	3,105	5,141	392	1,174	3,380	3,380	-1,761	Decreased in the development, etc.	-1,761	Decrease in the development, etc.	-	
(LBS)	Osaka Gas Chemicals Co., Ltd.	1,070	1,216	1,416	1,084	1,680	2,290	2,290	464		874		-	
(LBS)	Jacobi Carbons AB	1,090	1,908	2,742	1,677	2,707	3,681	3,681	798		939		-	

** In April 2020, Osaka Gas Marketing Co., Ltd. took over the housing equipment sales and renovation business in Osaka Gas Housing & Equipment Co., Ltd. and OGCTS Co., Ltd. were merged into Daigas Energy Co., Ltd.
*** Excluding profit/loss on market value of derivative.