

Supplementary Financial Information for the 3rd Quarter of the Fiscal Year ending March 2017

1. Consolidated

		FY16.3			FY17.3			FY16.3 3Q Results→FY17.3 3Q Results (C-A)		FY16.3 Full Year Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Full Year Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)		
		2Q Results	(A) 3Q Results	(B) Full Year Results	2Q Results	(C) 3Q Results	(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)
Consolidated	Net Sales	641,418	944,798	1,322,012	532,399	807,406	1,170,500	1,159,500	-137,391	OG-127.0, Subsidiaries-27.5, Adjustment in consolidation+17.1	-162,512	OG-153.2, Subsidiaries-18.7, Adjustment in consolidation+9.4	-11,000	OG-4.0, Subsidiaries+2.2, Adjustment in consolidation-9.2
	Operating Expenses	547,350	838,395	1,175,337	482,481	747,467	1,088,500	1,064,000	-90,927		-111,337		-24,500	
	Operating Income	94,067	106,402	146,674	49,917	59,938	82,000	95,500	-46,464	OG-44.4, Subsidiaries-1.7, Adjustment in consolidation-0.2	-51,174	OG-56.5, Subsidiaries+5.0, Adjustment in consolidation+0.3	13,500	OG+7.0, Subsidiaries+7.7, Adjustment in consolidation-1.2
	Ordinary Income	92,961	103,607	134,986	50,168	59,516	78,000	93,000	-44,091	OG-37.3, Subsidiaries+0.9, Adjustment in consolidation-7.7	-41,986	OG-43.8, Subsidiaries+7.6, Adjustment in consolidation-5.7	15,000	OG+7.0, Subsidiaries+8.2, Adjustment in consolidation-0.2
	Profit attributable to owners of parent	65,980	73,901	84,324	33,376	39,448	52,000	64,500	-34,453	OG-24.8, Subsidiaries-3.1, Adjustment in consolidation-6.3	-19,824	OG-29.2, Subsidiaries+21.4, Adjustment in consolidation-11.9	12,500	OG+4.5, Subsidiaries+8.3, Adjustment in consolidation-0.3
	Total Assets	1,849,983	1,827,799	1,829,756	1,711,241	1,731,996	1,781,800	1,843,400	-95,803		13,643		61,600	
	Net Worth	939,376	923,554	906,623	881,605	884,182	889,800	936,500	-39,371		29,876		46,700	
Interest-bearing Liabilities	593,603	591,936	567,164	546,661	550,646	552,800	556,800	-41,289		-10,364		4,000		
Non-Consolidated	Net Sales	512,430	747,705	1,039,733	412,006	620,701	890,500	886,500	-127,004	Gas-122.6, Miscellaneous-6.2, Incidental Businesses+1.9	-153,233	Gas-152.6, Miscellaneous-11.7, Incidental Businesses+11.1	-4,000	Gas+3.5, Miscellaneous-3.8, Incidental Businesses-3.7
	Operating Expenses	434,989	665,626	927,678	374,292	583,034	842,000	831,000	-82,592		-96,678		-11,000	
	Operating Income	77,441	82,079	112,054	37,714	37,667	48,500	55,500	-44,412	Margins : Gas sales-39.9, Miscellaneous+2.8, Incidental businesses-8.0, Operating expenses and labor costs and depreciation costs+0.7	-56,554	Margins : Gas-64.4, Miscellaneous+3.4, Incidental business-9.7, Operating expenses and labor costs and depreciation costs+14.1	7,000	Margins : Gas+5.0, Operating expenses and labor costs and depreciation costs+2.0
	Ordinary Income	82,867	88,190	113,349	50,970	50,814	62,500	69,500	-37,375		-43,849		7,000	
	Net Income	60,590	65,210	83,285	39,929	40,312	49,500	54,000	-24,897		-29,285		4,500	
	Total Assets	1,396,594	1,386,772	1,425,220	1,364,129	1,374,834	1,423,400	1,448,000	-11,938		22,779		24,600	
	Net Worth	682,453	680,180	695,189	728,970	720,265	727,700	732,200	40,084		37,010		4,500	
Interest-bearing Liabilities	453,932	454,190	427,847	417,328	419,189	423,700	421,500	-35,001		-6,347		-2,200		
Consolidated/Non-Consolidated Ratio	Net Sales	1.25	1.26	1.27	1.29	1.30	1.31	1.31	0.04		0.04		-0.01	
	Operating Income	1.21	1.30	1.31	1.32	1.59	1.69	1.72	0.29		0.41		0.03	
	Ordinary Income	1.12	1.17	1.19	0.98	1.17	1.25	1.34	0.00		0.15		0.09	
	Net Income	1.09	1.13	1.01	0.84	0.98	1.05	1.19	-0.15		0.18		0.14	

2. Number of Employees and Capital Expenditure

		FY16.3			FY17.3			FY16.3 3Q Results→FY17.3 3Q Results (C-A)		FY16.3 Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)		
		2Q Results	(A) 3Q Results	(B) Full Year Results	2Q Results	(C) 3Q Results	(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)
Consolidated	Number of Employees (*a)	21,486	21,168	20,844	21,009	21,014	21,232	21,232	-154		388		0	
	Capital Expenditure (million yen)	51,407	78,306	114,418	34,800	58,227	109,559	109,559	-20,079	LNG strage tank, Nakayama-Nagoya power plant, Gorgon project, etc.	-4,859	LNG strage tank, Gorgon project, etc.	0	
	Investment for Upgrading Existing Businesses	23,895	36,773	56,051	19,042	30,910	51,598	51,598	-5,862		-4,453		0	
	Investment for Expansion, Greenfield, and M&A	55,175	73,919	97,850	27,663	48,967	150,000	150,000	-24,951	Domestic energy field-6.2, International energy field-9.2, Life&Business Solution field-9.4	52,149	Increase in Ichthys project, LNG tanker, Real estate, etc.	0	
	Investment (million yen) (*b)	79,070	110,692	153,902	46,705	79,877	201,598	201,598	-30,814		47,696		0	
Non-Consolidated	Number of Employees (*a)	5,925	5,893	5,824	5,832	5,791	5,774	5,774	-102		-50		0	
	Capital Expenditure (million yen)	24,869	38,239	58,688	19,168	31,175	51,500	51,500	-7,063		-7,188		0	

(\*a): excluding the seconded and including part-time workers (\*b): including capital expenditure

3. Non-Consolidated

		FY16.3			FY17.3			FY16.3 3Q Results→FY17.3 3Q Results (C-A)		FY16.3 Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)		
		2Q Results	(A) 3Q Results	(B) Full Year Results	2Q Results	(C) 3Q Results	(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)
Gas Sales Revenue		368,486	533,274	757,197	274,632	410,576	601,000	604,500	-122,698	Fuel costs adjustment factor-149.9, Gas sales volume change+25.2, Others+2.0	-152,697	Fuel costs adjustment factor-188.8, Gas sales volume change+34.8, Others+1.2	3,500	Fuel costs adjustment factor+0.3, Gas sales volume change+1.2, Others+1.8
Other Sales		143,944	214,431	282,536	137,373	210,124	289,500	282,000	-4,306		-536		-7,500	
Miscellaneous		61,868	97,922	133,217	57,074	91,696	125,300	121,500	-6,225		-11,717		-3,800	
Revenue from Gas Appliance Sales		48,717	77,848	102,594	44,337	72,029	95,600	91,800	-5,818	Decrease in sales volume of gas air-conditioning systems	-10,794	Decrease in sales volume of gas air-conditioning systems	-3,800	Decrease in ENE-FARM related businesses, etc.
Revenue from Installation Work		10,304	15,772	24,795	9,961	15,564	23,500	23,500	-208		-1,295		0	
Others		2,846	4,301	5,828	2,776	4,103	6,200	6,200	-198		371		0	
Revenue for Incidental Businesses		82,075	116,509	149,318	80,299	118,427	164,200	160,500	1,918		11,181		-3,700	
Net Sales		512,430	747,705	1,039,733	412,006	620,701	890,500	886,500	-127,004		-153,233		-4,000	
Fuel Costs		175,305	269,704	367,761	116,957	186,916	281,000	279,500	-82,787	Fuel costs adjustment factor-110.2, Gas sales volume change+25.4, Others+2.0	-88,261	Fuel costs adjustment factor-119.2, Gas sales volume change+31.1, Others-0.0	-1,500	Fuel costs adjustment factor-2.9, Gas sales volume change+1.7, Others-0.3
Labor Costs, Operating Expense, Depreciation Costs		137,493	209,408	308,873	137,099	208,675	296,700	294,700	-732		-14,173		-2,000	
Other Expenses		122,190	186,513	251,043	120,235	187,441	264,300	256,800	927		5,756		-7,500	
Miscellaneous Operating Expenses		55,010	87,765	122,254	48,688	78,723	110,900	107,100	-9,041		-15,154		-3,800	
Expenses of Gas Appliance Sales		45,027	72,383	98,787	39,086	63,652	87,900	84,100	-8,730		-14,687		-3,800	
Expenses of Installation Work		9,982	15,381	23,466	9,601	15,070	23,000	23,000	-311		-466		0	
Expenses for Incidental Businesses		67,179	98,748	128,789	71,547	108,717	153,400	149,700	9,968		20,910		-3,700	
Operating Expenses		434,989	665,626	927,678	374,292	583,034	842,000	831,000	-82,592		-96,678		-11,000	
Operating Income		77,441	82,079	112,054	37,714	37,667	48,500	55,500	-44,412		-56,554		7,000	
Gross Margin of Non-Operating		5,426	6,111	1,294	13,256	13,147	14,000	14,000	7,036		12,705		0	
Non-Operating Income		10,577	13,795	16,647	18,069	21,388	23,500	24,500	7,592	Increase in dividend income, etc.	7,852	Increase in dividend income, etc.	1,000	
Non-Operating Expenses		5,151	7,684	15,352	4,813	8,240	9,500	10,500	556		-4,852		1,000	
Ordinary Income		82,867	88,190	113,349	50,970	50,814	62,500	69,500	-37,375		-43,849		7,000	
Extraordinary Income		0	0	0	0	0	0	0	0		0		0	
Income Taxes (Current and Deferred)		22,277	22,979	30,064	11,040	10,502	13,000	15,500	-12,477		-14,564		2,500	
Net Income		60,590	65,210	83,285	39,929	40,312	49,500	54,000	-24,897		-29,285		4,500	

4. Breakdown of Gross Margin

		(million yen)						FY16.3 3Q Results→FY17.3 3Q Results (C-A)		FY16.3 Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)		
		FY16.3		FY17.3		(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)	Changes	Remarks (billion yen)	
		2Q Results	(A) 3Q Results	(B) Full Year Results	2Q Results	(C) 3Q Results								
Gross Margin of Gas Sales		193,180	263,570	389,435	157,675	223,659	320,000	325,000	-39,910	Fuel costs adjustment factor-39.6, Gas sales volume change-0.2, Others-0.0	-64,435	Fuel costs adjustment-69.5, Gas sales volume change+3.7, Others+1.3	5,000	Fuel costs adjustment+3.2, Gas sales volume change-0.4, Others+2.2
	Gross Margin of Gas Appliance Sales	3,689	5,465	3,806	5,250	8,376	7,700	7,700	2,911	Increase in sales volume of ENE-FARM, etc.	3,893	Increase in sales volume of ENE-FARM, etc.	0	
	Gross Margin of Installation Work	322	390	1,328	359	493	500	500	102		-828		0	
	Others	2,846	4,301	5,828	2,776	4,103	6,200	6,200	-198		371		0	
	Gross Margin of Miscellaneous Operating	6,858	10,156	10,963	8,385	12,973	14,400	14,400	2,816		3,436		0	
	Gross Margin of Incidental Businesses	14,895	17,760	20,528	8,752	9,710	10,800	10,800	-8,050		-9,728		0	
Subtotal		21,754	27,917	31,492	17,137	22,683	25,200	25,200	-5,233		-6,292		0	
Profit/ Loss on Fuel Costs Adjustment System		51,080	55,817	81,712	17,451	16,146	8,945	12,170	-39,670		-69,542		3,225	
Crude Oil Price (\$/bbl)		58.9	54.6	48.7	43.8	44.8	49.3	47.3	-9.8		-1.4	Assumption from January : 55.0 \$/bbl	-2.0	Assumption from January : 55.0 \$/bbl
Exchange Rate (yen/\$)		121.9	121.7	120.2	105.2	106.5	105.1	108.7	-15.2		-11.4	Assumption from January : 115.0 yen/\$	3.6	Assumption from January : 115.0 yen/\$

5. Gas and Electric Power Sales Volume

		(million m3)						FY16.3 3Q Results→FY17.3 3Q Results (C-A)		FY16.3 Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)		
		FY16.3		FY17.3		(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks	Changes	Remarks	Changes	Remarks	
		2Q Results	(A) 3Q Results	(B) Full Year Results	2Q Results	(C) 3Q Results								
Averaged Temperature (°C)		23.2	20.4	17.4	24.1	20.8	17.4	17.5	0.5		0.1		0.1	
Gas Sales per Household (m3/month)		21.8	23.1	29.3	20.9	22.5	29.3	29.2	-0.7		-0.1		-0.2	
	Residential	774	1,234	2,083	746	1,207	2,103	2,091	-27	-2.2%	8	0.4%	-11	-0.5%
	Non-residential	2,740	4,022	5,469	2,989	4,407	5,862	5,900	385	9.6%	431	7.9%	38	0.7%
	Commercial	434	612	833	431	616	843	846	3	0.6%	13	1.6%	3	0.4%
	Public and Medical	289	401	577	301	432	603	615	31	7.7%	38	6.6%	13	2.1%
	Industrial	2,017	3,009	4,059	2,258	3,359	4,416	4,438	350	11.6%	379	9.3%	23	0.5%
	Wholesale	224	335	469	232	350	483	482	15	4.5%	13	2.7%	-2	-0.3%
	Total Gas Sales Volume (million m3) *45MJ/m3	3,738	5,591	8,021	3,968	5,963	8,447	8,473	373	6.7%	452	5.6%	25	0.3%
	Supply for Non-Regulated Customers	2,332	3,442	4,647	2,576	3,805	5,021	5,047	364	10.6%	400	8.6%	26	0.5%
	Number of Meters Installed (thousand)	7,215	7,228	7,252	7,270	7,286	7,298	7,298			46		0	
	Installation of New Meters (thousand)	46	69	109	45	71	110	111	2		2		1	

(Reference) Consolidated Gas Sales Volume

		(million m3)						FY16.3 3Q Results→FY17.3 3Q Results (C-A)		FY16.3 Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)		
		FY16.3		FY17.3		(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks	Changes	Remarks	Changes	Remarks	
		2Q Results	(A) 3Q Results	(B) Full Year Results	2Q Results	(C) 3Q Results								
	Osaka Gas	3,738	5,591	8,021	3,968	5,963	8,447	8,473	373	6.7%	452	5.6%	25	0.3%
	Nabari Kintetsu Gas	12.5	17.8	23.1	12.2	17.7	23.4	23.4	-0.1	-0.5%	0.3	1.3%	-0.0	-0.1%
	Toyooka Energy	4.3	5.9	7.5	4.2	5.9	7.7	7.6	-0.1	-1.0%	-0.1	1.5%	-0.1	-1.5%
	Shingu Gas	0.7	0.9	1.1	0.6	0.9	1.2	1.1	-0.0	-1.5%	-0.0	-0.9%	-0.0	-2.4%
	Total Gas Sales Volume (million m3) *45MJ/m3	3,756	5,615	8,052	3,985	5,988	8,480	8,505	372	6.6%	453	5.6%	25	0.3%

(Reference) Consolidated Electric Power Sales Volume

		(thousand kWh)						FY16.3 3Q Results→FY17.3 3Q Results (C-A)		FY16.3 Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)	
		FY16.3		FY17.3		(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks	Changes	Remarks	Changes	Remarks
		2Q Results	(A) 3Q Results	(B) Full Year Results	2Q Results	(C) 3Q Results							
	Electric Power Sales Volume (GWh)	4,233	6,353	8,503	4,263	6,271	-	-	-82	-1.3%	-		-
	Retail	-	-	-	318	569	-	-	-	-	-		-
	Wholesale, etc	-	-	-	3,945	5,703	-	-	-	-	-		-
	Number of low-voltage electricity supply (thousand)	-	-	-	191	250	-	-	-	-	-		-

<FY17.3 Full Year Forecasts>  
As of January 31, 2017

<Disclaimer>

Certain statements contained herein are forward-looking statements, strategies and plans, which reflect our judgment based on information available to date. Actual results may differ materially from those discussed in such statements. Among the factors that could cause actual results to differ materially are:

**Segment and Subsidiaries Information  
for the 3rd Quarter of  
the Fiscal Year ending March 2017**

(million yen)

FY16.3 end : Number of Consolidated Subsidiaries 149. Affiliates Recorded by Equity 16 FY17.3 3Q : Number of consolidated subsidiaries 147. Affiliates Recorded by Equity 16	FY16.3 Results			FY17.3			FY16.3 3Q Results→FY17.3 3Q Results (C-A)		FY16.3 Full Year Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Full Year Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)		
	2Q Results	(A)3Q Results	(B) Full Year Results	2Q Results	(C)3Q Results	(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks	Changes	Remarks	Changes	Remarks
(Gains of Equity Method Affiliates included in the segment total)	—	—	—	—	—	—	—	—	—	—	—	—	
Gas	456,654	671,692	948,501	359,728	544,273	785,600	786,900	-127,419	—	-161,601	—	1,300	
Osaka Gas	430,355	631,196	890,415	331,707	502,273	726,300	726,000	-128,923	Decrease in gas sales unit price due to lower LNG price.	-164,415	Decrease in gas sales unit price due to lower LNG price.	-300	
Osaka Gas Customer Relations	6,204	9,328	12,430	7,938	11,940	15,932	15,967	2,612	Increase in businessworks.	3,536	Increase in businessworks.	25	
Osaka Gas Housing & Equipment	6,849	10,819	15,481	7,373	11,098	16,180	16,608	849		1,127	Increase in sales of appliances for renovation, etc.	428	
Kansai Business Information	3,392	5,746	8,390	3,734	6,428	8,697	8,697	682				306	
OGCTS	11,886	17,387	23,039	12,364	18,014	24,709	24,862	626		1,823	Due to reorganization of businesses.	153	
Osaka Gas Security Service	4,360	6,557	8,920	4,281	6,486	8,727	8,752	-70		-168		24	
Kingai	5,486	8,535	14,671	5,092	8,302	14,195	14,195	-232		-476		0	
(Gains of Equity Method Affiliates included in the segment total)	—	—	—	—	—	—	—	—	—	—	—	—	
LPG, Electricity, and Other Energies	103,890	156,587	206,433	94,760	144,385	205,300	199,000	-12,202	—	-7,433	—	-6,300	
Osaka Gas	82,075	116,509	149,318	80,299	118,427	164,200	160,500	1,918	Mainly increase in LNG sales business.	11,181	Increase in Electricity business and LNG sales business	-3,700	
Osaka Gas Liquid #1	5,302	7,947	10,769	2,275	3,302	4,460	4,332	-4,644	Due to reorganization of businesses.	-6,437	Due to reorganization of businesses.	-128	
Osaka Gas LPG	6,160	9,412	13,352	5,382	8,428	12,539	12,661	-982		-691		121	
Nissho Petroleum Gas	6,214	10,054	14,114	4,315	7,288	9,889	10,402	-2,767	Decrease in wholesales unit price due to lower Contract Price	-3,711	Decrease in wholesales unit price due to lower Contract Price	513	
Nissho Propane Sekiyu #2	4,010	7,719	11,797	3,380	8,175	15,079	13,231	455		1,434	Increase in sales volume of kerosine	-1,848	
(Gains of Equity Method Affiliates included in the segment total)	—	—	—	—	—	—	—	—	—	—	—	—	
International Energy Businesses	10,762	12,541	18,701	6,442	10,149	17,700	24,400	-2,392	—	5,698	—	6,700	
Osaka Gas USA Corporation	6,290	5,802	8,836	1,895	2,892	4,712	11,676	-2,970	Related to Freeport project in USA	2,840	Related to Freeport project in USA	6,964	
Osaka Gas International Transport	2,358	3,546	5,157	2,315	4,028	6,267	6,221	480		1,063	Due to LNG tanker newly operated	-45	
Idemitsu Snorre Oil Development (Affiliated company recorded by equity)	—	—	—	—	—	—	—	—	—	—	—	—	
(Gains of Equity Method Affiliates included in the segment total)	—	—	—	—	—	—	—	—	—	—	—	—	
Life and Business Solution	100,274	153,346	221,702	100,420	153,043	222,200	215,400	-302	—	-6,302	—	-6,800	
Real Estate	8,571	12,660	23,636	10,450	17,288	27,274	28,179	4,638	Increase in condominium apartment sales, etc.	4,542	Due to selling a real estate	904	
Information Technology	15,028	23,466	35,886	17,037	25,728	35,540	36,800	2,259	Mainly increase in system development and maintenance for Osaka Gas Group	913	Mainly increase in system development for Osaka Gas Group	1,260	
Sakura Information Systems	9,171	13,734	18,288	9,272	13,961	19,205	18,700	226		411		-505	
Ube Information Systems	2,636	4,060	5,833	2,935	4,327	5,966	5,765	267		-68		-201	
Advanced Materials	13,664	21,247	27,944	13,336	20,097	31,407	28,404	-1,150	Decrease in activated carbon sales unit price, etc.	459		-3,002	
Jacobi Carbons	12,384	18,708	25,299	11,950	17,406	25,767	23,526	-1,301	Impact of foreign exchange rate, decrease in activated carbon sales in USA	-1,772	Impact of foreign exchange rate, decrease in activated carbon sales in USA	-2,241	
OG Sports	7,536	11,453	15,323	7,807	11,749	15,553	15,631	296		307		78	
Osaka Gas Finance	5,023	7,550	10,766	4,931	7,440	9,892	9,774	-109		-991		-118	
Osaka Gas Engineering	3,983	6,593	11,052	2,205	3,772	8,776	7,630	-2,820	Decrease in construction works related to production sites, etc.	-3,421	Decrease in construction works related to production sites, etc.	-1,145	
Osaka Gas Autoservice	3,762	5,664	7,528	3,549	5,400	7,179	7,207	-264		-321		28	
Osaka Gas Research Institute of Behavior Observation #3	298	298	298	0	0	0	0	-298		-298		0	
Osaka Gas Business Create	4,108	6,383	9,280	4,231	6,368	9,130	8,966	-15		-314		-164	
Osaka Gas Excellent Agency #4	1,684	2,510	3,397	0	0	0	0	-2,510	Due to handing business over to another company	-3,397	Due to handing business over to another company	0	
(Gains of Equity Method Affiliates included in the segment total)	—	—	—	—	—	—	—	—	—	—	—	—	
Subtotal	673,580	994,168	1,395,339	561,352	851,851	1,230,800	1,225,700	-142,316		-169,639		-5,100	
Elimination and Consolidation	-32,162	-49,370	-73,326	-28,952	-44,445	-60,300	-66,200	4,925		7,126		-5,900	
Total	641,418	944,798	1,322,012	532,399	807,406	1,170,500	1,159,500	-137,391		-162,512		-11,000	

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**Segment and Subsidiaries Information  
for the 3rd Quarter of  
the Fiscal Year ending March 2017**

(million yen)

FY16.3 end : Number of Consolidated Subsidiaries 149, Affiliates Recorded by Equity 16 FY17.3 3Q : Number of consolidated subsidiaries 147, Affiliates Recorded by Equity 16	Segment Income (Operating Income + Equity in Earnings of Affiliates)												
	FY16.3 Results			FY17.3			FY16.3 3Q Results→FY17.3 3Q Results (C-A)			FY16.3 Full Year Results→FY17.3 Revised Forecasts (E-B)		FY17.3 Full Year Forecasts(Oct.)→FY17.3 Revised Forecasts (E-D)	
	2Q Results	(A)3Q Results	(B) Full Year Results	2Q Results	(C)3Q Results	(D) Full Year Forecasts (October)	(E) Full Year Forecasts (Revised)	Changes	Remarks	Changes	Remarks	Changes	Remarks
(Gains of Equity Method Affiliates included in the segment total)	92	106	44	150	179	34	41	73		-3		6	
Gas	64,877	67,702	95,724	31,918	32,321		42,000	49,000	-35,380	-46,724		7,000	
Osaka Gas	62,545	64,319	91,526	28,961	27,957		37,700	44,700	-36,362	Decrease in gross margin of gas sales due to fuel costs adjustment system, etc. (Lower oil price)	Decrease in gross margin of gas sales due to fuel costs adjustment system, etc. (Lower oil price)	7,000	Increase in gross margin of gas sales due to fuels cost adjustment system, etc. (Lower oil price)
Osaka Gas Customer Relations	241	393	249	483	716		686	731	323	Decrease in operating expenses	Decrease in operating expenses	44	
Osaka Gas Housing & Equipment	85	196	357	198	345		420	417	148			-2	
Kansai Business Information	105	166	370	226	416		393	418	250			25	
OGCTS	1,032	1,366	1,455	1,330	1,680		1,585	1,675	314	Due to reorganization of businesses	Due to reorganization of businesses	90	
Osaka Gas Security Service	92	125	183	61	172		150	150	47			0	
Kinpai	43	161	312	-50	6		163	163	-154			0	
(Gains of Equity Method Affiliates included in the segment total)	-669	-304	-904	-277	-113	94	-113	191		791		-207	
LPG, Electricity, and Other Energies	16,989	23,333	28,852	11,809	14,852		19,000	19,000	-8,481	-9,852		0	
Osaka Gas	14,895	17,760	20,528	8,752	9,710		10,800	10,800	-8,050	Decrease in Electricity business and LNG sales business	Decrease in Electricity business and LNG sales business	0	
Osaka Gas Liquid *1	545	828	1,123	410	566		620	645	-258		Due to reorganization of businesses	25	
Osaka Gas LPG	321	503	749	273	373		841	827	-129			-13	
Nissho Petroleum Gas	-24	30	180	64	132		86	188	102			102	
Nissho Propane Sekiyu *2	-71	-73	47	-16	12		283	270	86			-13	
(Gains of Equity Method Affiliates included in the segment total)	-160	-884	-4,594	-134	203	-421	-249	1,087		4,344		171	
International Energy Businesses	3,667	1,307	-277	-1,868	-1,007		-1,500	8,000	-2,315	8,277		9,500	
Osaka Gas USA Corporation	3,576	1,746	3,434	-2,337	-2,171		-1,974	6,664	-3,918	Related to Freeport project in USA	Related to Freeport project in USA	8,639	Related to Freeport project in USA
Osaka Gas International Transport	354	517	885	618	872		1,484	1,662	455	Decrease in depreciation costs of LNG tanker	Decrease in depreciation costs of LNG tanker	178	Decrease in operating costs, etc.
Idemitsu Snorre Oil Development (Affiliated company recorded by equity)	899	739	159	889	1,137		1,653	1,653	398	Decrease in operating costs and searching expenses, etc.	Decrease in operating costs and searching expenses, etc.	0	
(Gains of Equity Method Affiliates included in the segment total)	436	660	916	186	821	293	521	-138		-394		228	
Life and Business Solution	7,487	12,824	18,834	7,869	14,259		20,500	19,000	1,435	165		-1,500	
Real Estate	2,988	4,309	6,148	3,272	5,703		7,152	7,373	1,393	Increase in condominium apartment sales, etc.	Due to selling a real estate	221	
Information Technology	1,128	2,103	3,857	1,139	2,120		3,420	3,320	17		Decrease in sales volume	-100	
Sakura Information Systems	32	190	60	18	210		472	388	20			-84	
Ube Information Systems	-134	-64	100	97	182		200	220	227			20	
Advanced Materials	297	756	550	191	458		1,448	710	-297	Decrease in sales volume of fine materials, etc.		-737	Decrease in sales volume of fine materials, etc.
Jacobi Carbons	1,333	2,064	2,714	1,558	2,259		4,092	3,150	194	Decrease in material costs, etc.	Decrease in material costs, etc.	-942	Decrease in activated carbon sales unit price in USA
OG Sports	778	1,422	1,920	1,067	1,715		2,025	2,094	292			68	
Osaka Gas Finance	840	1,212	1,518	774	1,093		1,340	1,338	-149			-1	
Osaka Gas Engineering	-40	24	550	-272	-325		164	90	-349	Decrease in construction work related to production sites, etc.	Decrease in construction work related to production sites, etc.	-74	
Osaka Gas Autoservice	133	223	275	134	215		313	286	-7			-26	
Osaka Gas Research Institute of Behavior Observation *3	-68	-68	-68	0	0		0	0	68			0	
Osaka Gas Business Create	281	451	633	341	471		630	688	20			58	
Osaka Gas Excellent Agency *4	4	-7	2	0	0		0	0	7			0	
(Gains of Equity Method Affiliates included in the segment total)	-300	-422	-4,538	-76	790	0	200	1,213		4,738		199	
Subtotal	93,022	105,167	143,133	49,728	60,425		80,000	95,000	-44,742	-48,133		15,000	
Elimination and Consolidation	745	812	-997	112	303		2,000	700	-509			-1,300	
Total	93,767	105,980	142,136	49,841	60,728		82,000	95,700	-45,251	-46,435		13,700	

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