

Supplementary Interim Financial Information for the Year ending March 2007

*B/S items show figures at the end of the each term.

1. Consolidated

| (million yen) | F.Y. 06.3 Results | | F.Y. 07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|---|---|---------------|------------------------|-------------------------------------|-------------|------------------------|-------------------------------------|------------------------|----------------------|-------------------------|--|-------------------------|--|-------------------------|----------------------------|-------------------------|---------------------------|----------------------------------|---|--|---------------------|--|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | | | | |
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | | | | |
| Consolidated | Operating Revenues | 453,654 | 1,065,961 | 514,000 | 525,000 | 533,085 | 1,182,000 | 1,199,000 | 1,193,500 | 79,431 | OG+554, Subsidiaries+295, Consolidated Adjustment Increase-55 | 8,085 | OG+108, Consolidated Adjustment Increase-26 | 127,539 | | | 48,108 | -7,585 | | | | |
| | Operating Expenses | 417,205 | 965,303 | 485,000 | 490,000 | 488,589 | 1,096,000 | 1,113,000 | 1,113,000 | 71,384 | | -1,411 | | 147,697 | | | 76,313 | 13,411 | | | | |
| | Operating Income | 36,448 | 100,657 | 29,000 | 35,000 | 44,496 | 86,000 | 86,000 | 80,500 | 8,048 | OG+46, Subsidiaries+29, Consolidated Adjustment Decrease+4 | 9,496 | OG+54, Subsidiaries+29, Consolidated Adjustment Decrease+11 | -20,157 | | | -28,205 | -20,996 | | | | |
| | Ordinary Profit | 40,434 | 103,308 | 29,500 | 35,500 | 45,319 | 86,500 | 86,500 | 81,000 | 4,885 | OG+42, Subsidiaries+78, Consolidated Adjustment Increase-72 | 9,819 | OG+47, Subsidiaries+24, Consolidated Adjustment Decrease+25 | -22,308 | | | -27,193 | -21,319 | | | | |
| | Net Income After Tax | 24,696 | 80,710 | 16,500 | 20,000 | 27,709 | 49,500 | 49,500 | 46,000 | 3,013 | OG+38, Subsidiaries+65, Consolidated Adjustment Increase-73 | 7,709 | OG+32, Subsidiaries+9, Consolidated Adjustment Decrease+34 | -34,710 | | | -37,723 | -14,709 | | | | |
| | Total Assets | 1,256,009 | 1,398,692 | 1,375,800 | 1,375,800 | 1,376,788 | 1,443,200 | 1,443,200 | 1,443,200 | 120,779 | From year end-219 (Investment in Securities-104, Current Assets-112) | 988 | | 44,508 | | | - | - | | | | |
| | Total Shareholders' equity | 561,296 | 628,510 | 628,700 | 628,700 | 647,727 | 653,000 | 653,000 | 653,000 | 86,431 | | 19,027 | | 24,490 | | | - | - | | | | |
| | Interest-bearing Debt | 494,195 | 487,510 | 527,100 | 527,100 | 515,814 | 526,000 | 526,000 | 526,000 | 21,619 | From year end+283 | -11,286 | Investment for growth is under the planned level. | 38,490 | | | - | - | | | | |
| Non-Consolidated | Operating Revenues | 328,883 | 786,350 | 362,500 | 373,500 | 384,310 | 834,000 | 851,000 | 845,500 | 55,427 | Gas+489, Miscellaneous Sales+42, Incidental Business+21 | 10,810 | Gas+82, Miscellaneous Sales+9, Incidental Business+16 | 59,149 | | | 3,722 | -10,310 | | | | |
| | Operating Expenses | 303,048 | 709,731 | 343,500 | 348,500 | 353,836 | 775,000 | 792,000 | 792,000 | 50,787 | | 5,336 | | 82,268 | | | 31,481 | 6,663 | | | | |
| | Operating Income | 25,834 | 76,619 | 19,000 | 25,000 | 30,474 | 59,000 | 59,000 | 53,500 | 4,639 | Gas Mrgin+107, Miscellaneous Margin-40, Incidental Business Margin-15, Labor Costs Decrease+20, Operating Expenses Increase-48, Depreciation Costs Decrease+22 | 5,474 | Gas Margin+34, Miscellaneous Sales Margin-22, Incidental Business Margin+8, Labor Costs Decrease+9, Operating Expenses Decrease+24 | -23,119 | | | -27,758 | -16,974 | | | | |
| | Ordinary Profit | 30,549 | 82,040 | 24,000 | 30,000 | 34,776 | 68,500 | 68,500 | 63,000 | 4,226 | | 4,776 | | -19,040 | | | -23,266 | -16,276 | | | | |
| | Net Income After Tax | 19,460 | 70,632 | 16,500 | 20,000 | 23,274 | 46,000 | 46,000 | 42,500 | 3,813 | | 3,274 | | -28,132 | | | -31,946 | -10,274 | | | | |
| | Total Assets | 998,864 | 1,078,437 | 1,049,800 | 1,049,800 | 1,064,297 | 1,091,700 | 1,091,700 | 1,091,700 | 65,433 | From year end-141 (Investment in Securities-104, Current Assets-30) | 14,497 | Increase in Feedstock Backlog | 13,262 | | | - | - | | | | |
| | Total Shareholders' equity | 463,159 | 518,171 | 520,900 | 520,900 | 534,959 | 541,300 | 541,300 | 541,300 | 71,799 | From year end+167 | 14,059 | Increase in Profit | 23,128 | | | - | - | | | | |
| | Interest-bearing Debt | 387,850 | 346,046 | 384,200 | 384,200 | 385,127 | 370,500 | 370,500 | 370,500 | -2,722 | From year end+390 | 927 | | 24,453 | | | - | - | | | | |
| Consolidated/ Non-Consolidated Ratio | Operating Revenues | 1.38 | 1.36 | 1.42 | 1.41 | 1.39 | 1.42 | 1.41 | 1.41 | -0.02 | | 0.01 | 0.06 | - | | | - | - | | | | |
| | Operating Income | 1.41 | 1.31 | 1.53 | 1.40 | 1.46 | 1.46 | 1.46 | 1.50 | 0.05 | | 0.06 | 0.19 | - | | | - | - | | | | |
| | Ordinary Profit | 1.32 | 1.26 | 1.23 | 1.18 | 1.30 | 1.26 | 1.26 | 1.29 | -0.02 | | 0.12 | 0.03 | - | | | - | - | | | | |
| | Net Income After Tax | 1.27 | 1.14 | 1.00 | 1.00 | 1.19 | 1.08 | 1.08 | 1.08 | -0.08 | | 0.19 | -0.06 | - | | | - | - | | | | |
| | Total Assets | 1.26 | 1.30 | 1.31 | 1.31 | 1.29 | 1.32 | 1.32 | 1.32 | 0.04 | | -0.02 | 0.03 | - | | | - | - | | | | |
| | Total Shareholders' equity | 1.21 | 1.21 | 1.21 | 1.21 | 1.21 | 1.21 | 1.21 | 1.21 | 0.00 | | 0.00 | -0.01 | - | | | - | - | | | | |
| | Interest-bearing Debt | 1.27 | 1.41 | 1.37 | 1.37 | 1.34 | 1.42 | 1.42 | 1.42 | 0.07 | | -0.03 | 0.01 | - | | | - | - | | | | |
| Consolidated minus Non-Consolidated (differences) | Operating Revenues | 124,770 | 279,610 | 151,500 | 151,500 | 148,774 | 348,000 | 348,000 | 348,000 | 24,003 | | -2,725 | | 68,389 | | | 44,385 | 2,725 | | | | |
| | Operating Expenses | 114,157 | 255,572 | 141,500 | 141,500 | 134,752 | 321,000 | 321,000 | 321,000 | 20,595 | | -6,747 | | 65,427 | | | 44,831 | 6,747 | | | | |
| | Operating Income | 10,613 | 24,038 | 10,000 | 10,000 | 14,021 | 27,000 | 27,000 | 27,000 | 3,408 | | 4,021 | | 2,961 | | | -446 | -4,021 | | | | |
| | Ordinary Profit | 9,884 | 21,268 | 5,500 | 5,500 | 10,542 | 18,000 | 18,000 | 18,000 | 658 | | 5,042 | | 3,268 | | | -3,926 | -5,042 | | | | |
| | Net Income After Tax | 5,235 | 10,078 | 0 | 0 | 4,434 | 3,500 | 3,500 | 3,500 | -801 | | 4,434 | | -6,578 | | | -5,777 | -4,434 | | | | |
| Gross Operating Revenues of Subsidiaries | Operating Revenues | 195,215 | 438,797 | 224,823 | 224,823 | 224,781 | 502,296 | 502,296 | 507,014 | 29,566 | Nissho Petroleum Gas Group+225, US IPP+33, Liquid Gas Group+19, OG Sports+11 | -41 | | 68,216 | | | 38,649 | 4,759 | | | | |
| | Operating Expenses | 184,156 | 413,652 | 213,760 | 213,760 | 210,798 | 474,152 | 474,152 | 478,154 | 26,642 | | -2,962 | | 64,501 | | | 37,859 | 6,963 | | | | |
| | Operating Income | 11,058 | 25,144 | 11,062 | 11,062 | 13,983 | 28,143 | 28,143 | 28,859 | 2,924 | US IPP, OGIS+5 | 2,924 | OGIS+4, Domestic IPP, Liquid Gas, Urbanex Group | 3,714 | | | 790 | -2,204 | | | | |
| | Ordinary Profit | 12,305 | 25,923 | 17,729 | 17,729 | 20,202 | 39,730 | 39,730 | 39,415 | 7,897 | US IPP, OSR, OGIS | 2,473 | | 13,492 | | | 5,595 | -2,788 | | | | |
| | Net Income After Tax | 8,174 | 18,342 | 13,741 | 13,741 | 14,707 | 29,786 | 29,786 | 28,058 | 965 | | 6,533 | | 9,716 | | | 3,182 | -2,693 | | | | |
| Consolidated | Return on Total Assets (ROA) | 2.0% | 6.2% | 1.1% | - | 2.0% | 3.5% | - | 3.2% | 0.0% | | - | | -2.9% | | | - | - | | | | |
| | Return on Equity (ROE) | 4.5% | 13.9% | 2.6% | - | 4.3% | 7.7% | - | 7.2% | -0.2% | | - | | -6.7% | | | - | - | | | | |
| | Total Assets turnover | 0.37 | 0.81 | 0.37 | - | 0.38 | 0.83 | - | 0.84 | 0.02 | [Notes for Abbreviation] OG / Osaka Gas | - | [Notes for Abbreviation] OG / Osaka Gas | 0.03 | | | - | - | | | | |
| | Shareholder's Equity Ratio | 44.7% | 44.9% | 45.6% | - | 47.0% | 45.2% | - | 45.2% | 2.4% | OGIS / Osaka Gas Information System | - | OGIS / Osaka Gas Information System | 0.3% | | | - | - | | | | |
| | Earning per Share (EPS) (yen) | 11.08 | 36.18 | - | - | 12.44 | 22.22 | - | 20.66 | 1.36 | Research Institute | - | Research Institute | -15.5 | | | - | - | | | | |
| | Book value per Share (BPS) (yen) | 251.9 | 282.1 | - | - | 290.9 | 283.1 | - | 293.2 | 38.9 | OSR / Osaka Gas Summit Resources | - | | 11.1 | | | - | - | | | | |
| | Shareholder's Value Added (million yen) | 12,400 | 55,322 | 3,200 | - | 14,634 | 23,500 | - | 19,700 | 2,234 | | - | | -35,622 | | | - | - | | | | |
| Non-Consolidated | Return on Total Assets (ROA) | 2.0% | 6.9% | 1.5% | - | 2.2% | 4.3% | - | 3.9% | 0.2% | | - | | -2.9% | | | - | - | | | | |
| | Return on Equity (ROE) | 4.3% | 14.7% | 3.1% | - | 4.4% | 8.7% | - | 8.0% | 0.1% | | - | | -6.7% | | | - | - | | | | |
| | Total Assets turnover | 0.33 | 0.76 | 0.34 | - | 0.36 | 0.77 | - | 0.78 | 0.03 | | - | | 0.02 | | | - | - | | | | |
| | Shareholder's Equity Ratio | 46.4% | 48.0% | 49.6% | - | 50.3% | 49.6% | - | 49.6% | 3.9% | | - | | 1.5% | | | - | - | | | | |
| | Earning per Share (EPS) (yen) | 8.73 | 31.67 | - | - | 10.45 | 20.66 | - | 19.08 | 1.7 | | - | | -12.6 | | | - | - | | | | |
| | Payout Ratio % | 40.1 | 22.1 | 47.2 | - | 33.5 | 33.9 | - | 36.7 | -6.61 | | - | | 14.58 | | | - | - | | | | |
| | Shareholder's Value Added (million yen) | 9,566 | 49,958 | 5,500 | - | 12,528 | 24,500 | - | 20,800 | 2,962 | | - | | -29,158 | | | - | - | | | | |

* (a): include the seconded to other organization and exclude part-time workers, (b): excludes the seconded and includes part-time workers

| See note for employee number above * | F.Y. 06.3 Results | | F.Y. 07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|--------------------------------------|-----------------------------------|---------------|------------------------|-------------------------------------|-------------|------------------------|-------------------------------------|------------------------|----------------------|-------------------------|----------------------------|-------------------------|--|-------------------------|----------------------------|-------------------------|---------------------------|----------------------------------|---|--|---------------------|--|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | | | | |
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | | | | |
| Consolidated | Number of employees *(b) | 16,646 | 16,077 | 16,470 | 16,469 | 16,425 | 16,425 | 16,425 | 16,425 | -177 | | -1 | | 348 | | | - | - | | | | |
| | Capital Expenditure (million yen) | (30,580) | (69,721) | (29,848) | (29,848) | (31,486) | (76,688) | (76,688) | (76,688) | (906) | | (1,638) | | (6,967) | | | - | - | | | | |
| | | 35,648 | 117,455 | 38,697 | 38,697 | 38,859 | 101,428 | 101,428 | 101,428 | 3,211 | | 162 | | -16,026 | | | - | - | | | | |
| Non-Consolidated | Number of employees *(a) | 7,267 | 7,167 | 7,240 | 7,240 | 7,219 | 7,170 | 7,170 | 7,170 | -48 | | -21 | | 3 | | | - | - | | | | |
| | Number of employees *(b) | 5,548 | 5,481 | 5,525 | 5,525 | 5,523 | 5,475 | 5,475 | 5,475 | -25 | | -2 | | -6 | | | - | - | | | | |
| | Production Facilities | 2,071 | 5,411 | 2,098 | 2,098 | 1,517 | 3,727 | 3,727 | 3,727 | -554 | | -580 | | -1,684 | | | - | - | | | | |
| | Distribution Facilities | 17,190 | 40,056 | 14,019 | 14,019 | 15,877 | 39,648 | 39,648 | 39,648 | -1,312 | | 1,858 | | -407 | | | - | - | | | | |

2. Non-Consolidated

| (million yen) | F.Y. 06.3 Results | | F.Y. 07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|-----------------------------------|-------------------|----------------|------------------------|-------------------------------------|----------------|------------------------|-------------------------------------|------------------------|----------------------|--|----------------------------|---|--|--|----------------------------|-------------------------|---------------------------|----------------------------------|---|--|---------------------|--|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | | | | |
| Gas Sales Revenue | 258,268 | 613,825 | 288,000 | 299,000 | 307,263 | 662,500 | 679,500 | 679,500 | 48,995 | Feedstock Price Influence+368, Gas Sales Volume Increase+ | 8,263 | Sales Volume Increase | 65,674 | Feedstock Price Influence+600, Gas Rate Change-55, Gas Sales Volume Increase+110 | 16,679 | -2,263 | | | | | | |
| Miscellaneous & Incidental | 70,615 | 172,524 | 74,500 | 74,500 | 77,046 | 171,500 | 171,500 | 166,000 | 6,431 | | 2,546 | | -6,524 | | -12,956 | -8,046 | | | | | | |
| Miscellaneous | 55,757 | 132,997 | 59,100 | 59,100 | 60,008 | 138,300 | 138,300 | 132,800 | 4,250 | | 908 | | -197 | | -4,448 | -6,408 | | | | | | |
| Gas Appliances | 41,617 | 98,669 | 45,200 | 45,200 | 45,684 | 104,000 | 104,000 | 100,000 | 4,066 | Residential+18, Non-Residential+14 | 484 | | 1,330 | | -2,736 | -4,484 | | | | | | |
| House Pipeline Installation | 12,586 | 31,211 | 12,500 | 12,500 | 12,905 | 31,500 | 31,500 | 30,000 | 319 | | 405 | | -1,211 | | -1,530 | -1,905 | | | | | | |
| Others | 1,553 | 3,116 | 1,400 | 1,400 | 1,418 | 2,800 | 2,800 | 2,800 | -134 | | 18 | | -316 | | -181 | -18 | | | | | | |
| Incidental Business Revenue | 14,857 | 39,526 | 15,400 | 15,400 | 17,038 | 33,200 | 33,200 | 33,200 | 2,180 | | 1,638 | | -6,326 | | -8,507 | -1,638 | | | | | | |
| Automatic Emergency Call Services | 2,721 | 5,383 | - | - | 2,734 | - | - | - | 13 | | - | | - | | - | - | | | | | | |
| Electric Power Supply | 3,512 | 7,524 | - | - | 4,357 | - | - | - | 844 | | - | | - | | - | - | | | | | | |
| LNG Sales | 1,536 | 4,965 | - | - | 6,965 | - | - | - | 5,428 | Gas Sales Volume Increase, LNG Price Increase etc. | - | | - | | - | - | | | | | | |
| Others | 7,086 | 21,653 | - | - | 2,981 | - | - | - | -4,105 | Decrease in LNG HandlingVolume | - | | - | | - | - | | | | | | |
| Operating Revenues | 328,883 | 786,350 | 362,500 | 373,500 | 384,310 | 834,000 | 851,000 | 845,500 | 55,427 | | 10,810 | | 59,149 | | 3,722 | -10,310 | | | | | | |
| Feedstock | 106,631 | 271,411 | 136,000 | 140,000 | 144,836 | 316,500 | 332,000 | 338,000 | 38,205 | Price Increase Influence+341, Gas Sales Volume Increase+40 | 4,836 | Sales Volume Increase | 66,588 | Price Increase Influence+550, Gas Sales Volume Increase+115 | 28,383 | 12,663 | | | | | | |
| Labor Costs | 33,562 | 67,584 | 32,500 | 32,500 | 31,512 | 65,000 | 65,000 | 64,500 | -2,049 | Depreciation of Actuarial Differences of Pension Fund, Decrease of Employees | -987 | Depreciation of Actuarial Differences of Pension Fund | -3,084 | Depreciation of Actuarial Differences of Pension Fund, Decrease of Employees | -1,035 | 487 | | | | | | |
| Operating Expenses | 71,214 | 159,926 | 78,500 | 78,500 | 76,079 | 172,000 | 172,000 | 171,000 | 4,864 | See "Breakdown of Operating Expenses" below. | -2,420 | See "Breakdown of Operating Expenses" below. | 11,073 | See "Breakdown of Operating Expenses" below. | 6,208 | 1,420 | | | | | | |
| Depreciation Costs | 29,176 | 56,744 | 27,000 | 27,000 | 26,881 | 55,000 | 55,000 | 55,000 | -2,295 | | -118 | | -1,744 | | 550 | 118 | | | | | | |
| Subtotal | 133,953 | 284,255 | 138,000 | 138,000 | 134,473 | 292,000 | 292,000 | 290,500 | 520 | | -3,526 | | 6,244 | | 5,724 | 2,026 | | | | | | |
| Other Expenses | 62,464 | 154,064 | 69,500 | 70,500 | 74,526 | 166,500 | 168,000 | 163,500 | 12,062 | | 4,026 | | 9,435 | | -2,626 | -8,026 | | | | | | |
| Miscellaneous | 50,062 | 126,274 | 54,200 | 55,200 | 58,401 | 133,500 | 135,000 | 131,000 | 8,338 | | 3,201 | | 4,725 | | -3,612 | -6,701 | | | | | | |
| Gas Appliances | 37,399 | 95,666 | 41,700 | 42,700 | 45,676 | 102,500 | 104,000 | 101,500 | 8,277 | Increase caused by Sales Increase, Increase of Appliance checkup | 2,976 | | 5,833 | | -2,443 | -4,976 | | | | | | |
| House Pipeline Installation | 12,663 | 30,608 | 12,500 | 12,500 | 12,724 | 31,000 | 31,000 | 29,500 | 61 | | 224 | | -1,108 | | -1,169 | -1,724 | | | | | | |
| Incidental Business Costs | 12,401 | 27,789 | 15,300 | 15,300 | 16,125 | 33,000 | 33,000 | 32,500 | 3,723 | | 825 | | 4,710 | | 986 | -1,325 | | | | | | |
| Automatic Emergency Call Services | 2,183 | 4,399 | - | - | 2,323 | - | - | - | 139 | | - | | - | | - | - | | | | | | |
| Electric Power Supply | 3,507 | 7,446 | - | - | 4,506 | - | - | - | 999 | | - | | - | | - | - | | | | | | |
| LNG Sales | 1,621 | 5,389 | - | - | 7,000 | - | - | - | 5,378 | | - | | - | | - | - | | | | | | |
| Others | 5,088 | 10,554 | - | - | 2,294 | - | - | - | -2,794 | | - | | - | | - | - | | | | | | |
| Operating Expenses | 303,048 | 709,731 | 343,500 | 348,500 | 353,836 | 775,000 | 792,000 | 792,000 | 50,787 | | 5,336 | | 82,268 | | 31,481 | 6,663 | | | | | | |
| Operating Income | 25,834 | 76,619 | 19,000 | 25,000 | 30,474 | 59,000 | 59,000 | 53,500 | 4,639 | | 5,474 | | -23,119 | | -27,758 | -16,974 | | | | | | |
| Non-Operating Profit and Loss | 4,714 | 5,421 | 5,000 | 5,000 | 4,301 | 9,500 | 9,500 | 9,500 | -412 | | -698 | | 4,078 | | 4,491 | 698 | | | | | | |
| Non-Operating Revenues | 7,645 | 12,277 | 8,500 | 8,500 | 7,802 | 16,500 | 16,500 | 16,500 | 156 | Decrease in Sales of Investment in Securities, Increase in Dividend Income (OSR) | -697 | Decrease in Sales of Investment in Securities | 4,222 | Increase in Dividend Income (OSR) | 4,065 | 697 | | | | | | |
| Non-Operating Expenses | 2,930 | 6,856 | 3,500 | 3,500 | 3,500 | 7,000 | 7,000 | 7,000 | 569 | Increase in Finance Expenses | 0 | | 143 | | -426 | 0 | | | | | | |
| Finance Expenses | 2,429 | 4,646 | 3,000 | 3,000 | 2,870 | 6,400 | 6,400 | 6,400 | 440 | | -129 | | 1,753 | | 1,312 | 129 | | | | | | |
| Ordinary Profit | 30,549 | 82,040 | 24,000 | 30,000 | 34,776 | 68,500 | 68,500 | 63,000 | 4,226 | | 4,776 | | -19,040 | | -23,266 | -16,276 | | | | | | |
| Extraordinary Profit and Loss | 0 | 28,648 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | | -19,040 | | -28,648 | 0 | | | | | | |
| Income Tax (Current and Deferred) | 11,089 | 40,056 | 7,500 | 10,000 | 11,502 | 22,500 | 22,500 | 20,500 | 412 | | 1,502 | | -19,569 | | -19,969 | -6,002 | | | | | | |
| Net Income After Tax | 19,460 | 70,632 | 16,500 | 20,000 | 23,274 | 46,000 | 46,000 | 42,500 | 3,813 | | 3,274 | | -28,132 | | -31,946 | -10,274 | | | | | | |

| (million yen) | F.Y. 06.3 Results | | F.Y. 07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|---|-------------------|---------------|------------------------|-------------------------------------|-------------|------------------------|-------------------------------------|------------------------|----------------------|--|----------------------------|--|--|---|----------------------------|-------------------------|---------------------------|----------------------------------|---|--|---------------------|--|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | | | | |
| Gross Margin of Gas Sales | 151,637 | 342,414 | 152,000 | 159,000 | 162,427 | 346,000 | 347,500 | 341,500 | 10,790 | Fuel Cost Adjustment System+26, Gas Sales Volume Increase+80 | 3,427 | Fuel Cost Adjustment System+11, Gas Sales Volume Increase+23 | -914 | Gas Rate Change-55, Gas Sales Volume Increase | -11,704 | -14,927 | | | | | | |
| Marginal Profit of Gas Appliance | 4,218 | 3,003 | 3,500 | 2,500 | 8 | 1,500 | 0 | -1,500 | -2,491 | | -2,491 | | -4,503 | | -292 | 491 | | | | | | |
| Marginal Profit of Pipeline Installation | -77 | 603 | 0 | 0 | 180 | 500 | 500 | 500 | 257 | Increase in Complex Housing | 180 | Increase in Complex Housing | -103 | | -361 | -180 | | | | | | |
| Marginal Profit of Other Miscellaneous Sales | 1,553 | 3,116 | 1,400 | 1,400 | 1,418 | 2,800 | 2,800 | 2,800 | -134 | | 18 | | -316 | | -181 | -18 | | | | | | |
| Marginal Profit of Miscellaneous Sales | 5,694 | 6,723 | 4,900 | 3,900 | 1,607 | 4,800 | 3,300 | 1,800 | -4,087 | | -2,292 | | -4,923 | | -835 | 292 | | | | | | |
| Automatic Emergency Call Services | 537 | 983 | - | - | 411 | - | - | - | -126 | | - | | - | | - | - | | | | | | |
| Electric Power Supply | 4 | 78 | - | - | -149 | - | - | - | -154 | | - | | - | | - | - | | | | | | |
| LNG Sales | -84 | -424 | - | - | -35 | - | - | - | 49 | | - | | - | | - | - | | | | | | |
| Others | 1,998 | 11,099 | - | - | 686 | - | - | - | -1,311 | Decrease in LNG HandlingVolume | - | | - | | - | - | | | | | | |
| Marginal Profit of Incidental Business | 2,456 | 11,737 | 100 | 100 | 913 | 200 | 200 | 700 | -1,543 | | 813 | | -11,037 | LNG Handling Contract Revised at year end. | -9,494 | -313 | | | | | | |
| Margin Profit of Miscellaneous Sales and Incidental Business | 8,150 | 18,460 | 5,000 | 4,000 | 2,520 | 5,000 | 3,500 | 2,500 | -5,630 | | -1,479 | | -15,960 | | -10,330 | -20 | | | | | | |
| Breakdown of Gross Margin of Gas Sales | 11,741 | 40,555 | circa 40,000 | circa 40,000 | 48,621 | circa 90,000 | circa 100,000 | circa 100,000 | 36,879 | | - | | - | | - | - | | | | | | |
| Sales Increase by Tariff | 28,317 | 89,925 | circa 55,000 | circa 55,000 | 62,497 | circa 130,000 | circa 145,000 | circa 145,000 | 34,180 | | - | | - | | - | - | | | | | | |
| Net Profit and Loss | -16,576 | -49,369 | circa -15,000 | circa -15,000 | -13,876 | circa -40,000 | circa -45,000 | circa -45,000 | 2,699 | | - | | - | | - | - | | | | | | |
| Crude Oil Price (\$/bbl) | 53.1 | 55.8 | 58.0 | 65.0 | 67.8 | 58.0 | 65.0 | 66.4 | 14.7 | | 2.8 | | 10.6 | | | | | | | | | |
| Exchange Rate (Yen/\$) | 109.5 | 113.3 | 120.0 | 114.8 | 115.4 | 120.0 | 115.0 | 118.0 | 5.9 | | 0.6 | | 4.7 | | | | | | | | | |
| Averaged Temperature | 23.8 | 16.9 | 23.8 | 23.6 | 22.9 | 17.1 | 16.8 | 16.6 | -0.9 | | -0.7 | | -0.3 | | | | | | | | | |
| Gas Sales per Household (m ³ /month) | 24.6 | 34.2 | 24.6 | 26.2 | 26.6 | 34.1 | 34.9 | 35.1 | 2.0 | 108.1% | 0.4 | 101.3% | 0.9 | 102.6% | | | | | | | | |
| Residential | 836 | 2,329 | 842 | 899 | 911 | 2,338 | 2,395 | 2,407 | 75 | 109.0% | 12 | 101.4% | 78 | 103.4% | 3 | 0 | | | | | | |
| Non-Residential | 2,864 | 5,761 | 2,927 | 2,972 | 3,026 | 5,812 | 5,857 | 6,026 | 163 | 105.7% | 54 | 101.8% | 266 | 104.6% | 102 | 114 | | | | | | |
| Commercial | 560 | 1,071 | 558 | 564 | 567 | 1,072 | 1,077 | 1,080 | 7 | 101.2% | 2 | 100.4% | 9 | 100.8% | 2 | 0 | | | | | | |
| Public and Medical | 311 | 641 | 325 | 327 | 326 | 610 | 612 | 610 | 14 | 104.6% | -2 | 99.5% | -31 | 95.2% | -45 | 0 | | | | | | |
| Industrial | 1,993 | 4,049 | 2,043 | 2,080 | 2,134 | 4,131 | 4,168 | 4,336 | 141 | 107.1% | 54 | 102.6% | 287 | 107.1% | 145 | 114 | | | | | | |
| wholesale | 167 | 359 | 166 | 173 | 189 | 368 | 375 | 391 | 15 | 108.9% | 15 | 108.9% | 32 | 109.0% | 10 | 0 | | | | | | |
| Total Volume of Gas Sales (million m ³ 45MJ/m ³) | 3,867 | 8,448 | 3,935 | 4,044 | 4,126 | 8,518 | 8,628 | 8,824 | 259 | 106.7% | 82 | 102.0% | 376 | 104.5% | 116 | 114 | | | | | | |
| Supply for Non-Regulated Customers | 2,145 | 4,312 | 2,205 | 2,244 | 2,299 | 4,395 | 4,435 | 4,594 | 154 | 107.2% | 54 | 102.4% | 282 | 106.5% | 127 | 104 | | | | | | |
| Number of Customers (Thousand) | 6,719 | 6,758 | 6,773 | 6,773 | 6,780 | 6,814 | 6,814 | 6,814 | 0 | 100.9% | 56 | 100.1% | 56 | 100.8% | 55 | 0 | | | | | | |
| Number of Newly Built Houses (Thousand) | 50 | 128 | 53 | 53 | 49 | 130 | 130 | 130 | 0 | 99.5% | -4 | 92.2% | 2 | 101.7% | 2 | 4 | | | | | | |

(Reference) Consolidated Gas Sales

| (million yen) | F.Y. 06.3 Results | | F.Y.07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|---|-------------------|---------------|------------------------|-------------------------------------|-------------|------------------------|-------------------------------------|------------------------|----------------------|-------------------------|----------------------------|-------------------------|--|-------------------------|----------------------------|-------------------------|------------------------|-------------------------|---|----------------------------------|---------------------------|----------------------------------|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** |
| Osaka Gas | 3,867 | 8,448 | 3,935 | 4,044 | 4,126 | 8,518 | 8,628 | 8,824 | 259 | 106.7% | | 82 | 102.0% | | 376 | 104.5% | | 116 | 114 | | 114 | |
| Nabari Kintetsu Gas | 7.6 | 14.5 | 8.5 | 8.5 | 9.1 | 15.9 | 15.9 | 17.4 | 1.5 | 119.9% | | 0.7 | 107.7% | | 2.9 | 120.1% | | 1.0 | 0.0 | | 0.0 | |
| Tovooka Energy | 3.4 | 5.1 | 4.3 | 4.3 | 4.5 | 7.7 | 7.7 | 7.8 | 1.1 | 132.6% | | 0.2 | 105.5% | | 2.7 | 152.2% | | 1.0 | 0.0 | | 0.0 | |
| Sasayama Toshi Gas | 0.9 | 1.5 | 1.0 | 1.0 | 1.0 | 1.6 | 1.6 | 1.6 | 0.1 | 114.9% | | 0.1 | 105.9% | | 0.1 | 110.0% | | 0.0 | 0.0 | | 0.0 | |
| Total Volume of Gas Sales (million m3, 45MJ/m3) | 3,879 | 8,469 | 3,949 | 4,058 | 4,141 | 8,543 | 8,653 | 8,851 | 262 | 106.8% | | 83 | 102.0% | | 382 | 104.5% | | 119 | 115 | | 115 | |

Main Sales Results of Gas Appliances

| (million yen) | F.Y. 06.3 Results | | F.Y.07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|---|-------------------|---------------|------------------------|-------------------------------------|-------------|------------------------|-------------------------------------|------------------------|----------------------|-------------------------|----------------------------|-------------------------|--|-------------------------|----------------------------|-------------------------|------------------------|-------------------------|---|----------------------------------|---------------------------|----------------------------------|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** |
| Floor heating (Thousand units) | 108 | 197 | 103 | - | 98 | 205 | - | 205 | -9 | | | - | | - | | - | | 7 | 17 | 5 | | 5 |
| Bathroom heater and drier (Thousand units) | 51 | 94 | 49 | - | 49 | 95 | - | 95 | -2 | | | - | | - | | - | | 2 | 3 | 0 | | 0 |
| Mist Sauna (Thousand units) | 18 | 31 | 24 | - | 24 | 50 | - | 50 | 12 | | | - | | - | | - | | 19 | 33 | 20 | | 20 |
| Ecowell (Thousand units) | 5.8 | 10.6 | 6.0 | - | 7.3 | 12.1 | - | 12.1 | 1.5 | | | - | | - | | - | | 1.5 | 0 | -1 | | -1 |
| Commercial, Public and Medical (MW) | 7 | 20 | 6 | - | 12 | 21 | - | 21 | 5 | | | - | | - | | - | | 2 | -3 | -6 | | -6 |
| Industrial (MW) | 28 | 131 | 49 | - | 79 | 91 | - | 91 | 51 | | | - | | - | | - | | -40 | -92 | -31 | | -31 |
| Cumulative Cogeneration capacity (MW) | 35 | 151 | 55 | - | 91 | 112 | - | 112 | 57 | | | - | | - | | - | | -39 | -95 | -36 | | -36 |
| Commercial, Public and Medical (Thousand RT) | 84 | 137 | 80 | - | 99 | 148 | - | 148 | 14 | | | - | | - | | - | | 10 | -4 | -19 | | -19 |
| Industrial (Thousand RT) | 25 | 37 | 18 | - | 34 | 31 | - | 31 | 9 | | | - | | - | | - | | 0 | -9 | -10 | | -10 |
| Cumulative Air-Conditioning systems (Thousand RT) | 109 | 174 | 98 | - | 133 | 179 | - | 185 | 24 | | | - | | - | | - | | 10 | -13 | -29 | | -29 |

Breakdown of Operating Expenses (excluding feedstock, labor costs, depreciation costs and allocating regasification costs)

| (million yen) | F.Y. 06.3 Results | | F.Y.07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|----------------------------|-------------------|---------------|------------------------|-------------------------------------|-------------|------------------------|-------------------------------------|------------------------|----------------------|-------------------------|----------------------------|-------------------------|--|-------------------------|----------------------------|-------------------------|------------------------|-------------------------|---|----------------------------------|---------------------------|----------------------------------|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** |
| Repairing Costs | 12,891 | 31,381 | 13,500 | 13,500 | 12,138 | 32,000 | 32,000 | 31,000 | -753 | Gas Meters-4 | | -1,361 | Gas Meters-6 | | | | | -381 | 372 | 361 | | 361 |
| Consumable Supply Expenses | 2,537 | 5,751 | 3,000 | 3,000 | 2,434 | 6,000 | 6,000 | 6,000 | -102 | | | - | | - | | - | | 248 | 351 | 565 | | 565 |
| Rent | 6,883 | 13,521 | 7,000 | 7,000 | 6,690 | 14,000 | 14,000 | 14,000 | -309 | | | - | | - | | - | | 478 | 672 | 309 | | 309 |
| Consigned Work Expenses | 21,264 | 43,856 | 22,000 | 22,000 | 21,995 | 45,000 | 45,000 | 45,000 | 731 | IT + 8 | | -4 | | - | | - | | 1,143 | 412 | 4 | | 4 |
| Taxation | 11,528 | 24,336 | 12,000 | 12,000 | 12,267 | 25,000 | 25,000 | 25,000 | 267 | | | - | | - | | - | | 663 | -75 | -267 | | -267 |
| Sales Promotion Expenses | 7,221 | 17,917 | 8,500 | 8,500 | 8,007 | 23,000 | 23,000 | 23,000 | 786 | | | - | | - | | - | | 5,082 | 4,295 | 492 | | 492 |
| Deduction Expenses | 2,843 | 6,333 | 3,500 | 3,500 | 3,399 | 7,000 | 7,000 | 7,000 | 556 | Increase of Scrapping | | -100 | | - | | - | | 666 | 109 | 100 | | 100 |
| Miscellaneous Expenses | 3,163 | 8,554 | 3,500 | 3,500 | 2,728 | 8,500 | 8,500 | 8,000 | -435 | | | - | | - | | - | | -554 | -119 | 271 | | 271 |
| Other Expenses | 2,879 | 8,273 | 5,500 | 5,500 | 6,416 | 11,500 | 11,500 | 12,000 | 3,536 | | | - | | - | | - | | 3,726 | 190 | -416 | | -416 |
| Total | 71,214 | 159,926 | 78,500 | 78,500 | 76,079 | 172,000 | 172,000 | 171,000 | 4,864 | | | -2,420 | | - | | - | | 11,073 | 6,208 | 1,420 | | 1,420 |

3. Free Cash Flow

Consolidated

| (million yen) | F.Y. 06.3 Results | | F.Y.07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|-------------------------------------|-------------------|---------------|------------------------|-------------------------------------|-------------|------------------------|-------------------------------------|------------------------|----------------------|--|----------------------------|-------------------------|--|-------------------------|----------------------------|-------------------------|------------------------|-------------------------|---|----------------------------------|---------------------------|----------------------------------|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** |
| Net Income After Tax | 41,949 | 132,393 | 29,500 | - | 45,319 | 86,500 | - | 81,000 | 3,369 | | | - | | - | | - | | -51,393 | -54,762 | -21,319 | | -21,319 |
| Income Tax | -20,898 | -28,551 | -33,000 | - | -36,157 | -39,000 | - | -44,000 | -15,259 | Taxable Income was more for 2nd Half of FY06.3 | | - | | - | | - | | -15,449 | -190 | -1,843 | | -1,843 |
| Depreciation Costs | 42,047 | 84,250 | 40,000 | - | 41,105 | 83,000 | - | 83,000 | -942 | | | - | | - | | - | | -1,250 | -308 | -1,105 | | -1,105 |
| Internal Reserves | -27,801 | -35,157 | -17,324 | - | -39,025 | -22,949 | - | -17,500 | -11,223 | Increase of Feedstock Backlog | | - | | - | | - | | 17,657 | 28,880 | 27,150 | | 27,150 |
| Cash Flow from Operating Activities | 35,297 | 152,935 | 19,176 | - | 11,242 | 107,551 | - | 102,500 | -24,055 | | | - | | - | | - | | -50,435 | -26,380 | 2,883 | | 2,883 |
| (-minus) Capital Expenditure | -36,895 | -68,661 | -34,676 | - | -36,488 | -76,351 | - | -76,351 | 407 | | | - | | - | | - | | -7,690 | -8,097 | 1,812 | | 1,812 |
| Free Cash Flow | -1,598 | 84,274 | -15,500 | - | -25,246 | 31,200 | - | 26,149 | -23,648 | | | - | | - | | - | | -58,125 | -34,477 | 4,695 | | 4,695 |

[- Capital Expenditure] excludes capital investment for growth and is not equal to the announced CAPEX because the figures here are on cash flow basis.

Non-Consolidated

| (million yen) | F.Y. 06.3 Results | | F.Y.07.3 Interim | | | F.Y. 07.3 Full Year | | | 06.3 Interim Results | | 07.3 Interim Results (A D) | | 07.3 Interim Forecasted (at 1st Quarter end) | | 07.3 Interim Results (C D) | | 06.3 Full Year Results | | 07.3 Full Year Forecasts (Latest) (B F) | | Second Half of Year | |
|-------------------------------------|-------------------|---------------|------------------------|-------------------------------------|-------------|------------------------|-------------------------------------|------------------------|----------------------|-------------------------|----------------------------|-------------------------|--|-------------------------|----------------------------|-------------------------|------------------------|-------------------------|---|----------------------------------|---------------------------|----------------------------------|
| | (A) Interim | (B) Full Year | (C) Planned (in April) | (C) Forecasted (at 1st Quarter end) | (D) Results | (E) Planned (in April) | (E) Forecasted (at 1st Quarter end) | (F) Forecasts (Latest) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | Changes | Notes (100 million yen) | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** | 06 Results 07 Forecasts * | Planned in April 07 Forecasts ** |
| Net Income After Tax | 30,549 | 110,689 | 24,000 | - | 34,776 | 68,500 | - | 63,000 | 4,226 | | | - | | - | | - | | -47,689 | -51,915 | -16,276 | | -16,276 |
| Income Tax | -14,863 | -19,021 | -27,000 | - | -28,564 | -28,500 | - | -33,000 | -13,701 | | | - | | - | | - | | -13,979 | -278 | -2,936 | | -2,936 |
| Depreciation Costs | 29,760 | 57,919 | 27,500 | - | 27,766 | 56,000 | - | 56,000 | -1,994 | | | - | | - | | - | | -1,919 | 75 | -266 | | -266 |
| Internal Reserves | -25,245 | -30,695 | -20,977 | - | -34,649 | -28,560 | - | -23,600 | -9,403 | | | - | | - | | - | | 7,095 | 16,498 | 18,632 | | 18,632 |
| Cash Flow from Operating Activities | 20,201 | 118,892 | 3,523 | - | -671 | 67,440 | - | 62,400 | -20,872 | | | - | | - | | - | | -56,492 | -35,620 | -846 | | -846 |
| (-minus) Capital Expenditure | -23,502 | -45,710 | -21,923 | - | -25,496 | -45,240 | - | -45,240 | -1,994 | | | - | | - | | - | | 470 | 2,464 | 3,573 | | 3,573 |
| Free Cash Flow | -3,301 | 73,182 | -18,400 | - | -26,167 | 22,200 | - | 17,160 | -22,866 | | | - | | - | | - | | -56,022 | -33,156 | 2,727 | | 2,727 |

[- Capital Expenditure] excludes capital investment for growth and is not equal to the announced CAPEX because the figures here are on cash flow basis.

4. Reference

Variable ratio of annual fuel cost against exchange rate and crude oil price

| 07.3 | |
|-----------------|-------------------|
| Exchange Rate | 1.9billion yen/\$ |
| Crude Oil Price | 3.4billion \$/bbl |

Interim Subsidiaries Information
for the Year ending March 2007

Consolidated Segment:

A=Gas, B=LPG, Electricity, and other Energies

C=Gas Appliances and House-Pipe Installation,

D=Real Estate, E=Others

| 06.3 Full Year: Number of Consolidated Subsidiaries 136 Affiliates Recorded by Equity 4 | | Operating Revenues : million yen | | | | | | | | |
|--|---|----------------------------------|---------------|---------------------------|-------------|---------------------------|---------------|---------|--------|---------|
| | | F.Y. 06.3 | | F.Y. 07.3 Interim | | F.Y. 07.3 Full Year | | (A D) | (C D) | (B F) |
| | | (A) Interim | (B) Full Year | (c) Planned (in April) | (D) Results | (E) Planned (in April) | (F) Forecasts | | | |
| 07.3 Interim: Number of Consolidated Subsidiaries 133 Affiliates Recorded by Equity 4 | | | | | | | | | | |
| B | 1 Osaka Gas International Transport | 1,063 | 2,158 | 951 | 1,112 | 1,885 | 2,046 | +49 | +161 | 112 |
| C | 2 OG Road | 465 | 1,125 | 492 | 601 | 1,027 | 1,135 | +136 | +108 | +10 |
| C | 3 Kinpai | 5,290 | 14,537 | 5,386 | 5,833 | 14,016 | 14,016 | +542 | +447 | 521 |
| C | 4 Kinpai Renotech | 609 | 1,632 | 604 | 738 | 1,300 | 1,300 | +129 | +134 | 332 |
| A | 5 Osaka Gas Customer Relations | 4,952 | 11,206 | 6,173 | 6,328 | 12,384 | 12,662 | +1,375 | +154 | +1,455 |
| C | 6 Osaka Gas Housing & Equipment | 7,462 | 16,367 | 8,044 | 7,828 | 17,129 | 17,128 | +366 | 215 | +760 |
| B | 7 Kansai Business Information | 1,665 | 4,302 | 1,549 | 1,805 | 4,094 | 4,200 | +140 | +256 | 102 |
| C | 8 Rakuyo Gas | 418 | 965 | 511 | 503 | 1,134 | 1,270 | +84 | 8 | +304 |
| C | 9 Gakuenmae Gascenter | 669 | 1,491 | 705 | 743 | 1,586 | 1,838 | +74 | +38 | +147 |
| C | 10 Kuzuha Gas Living | 505 | 1,073 | 564 | 470 | 1,261 | 1,090 | 35 | 93 | +16 |
| C | 11 Hello | 458 | 1,050 | 548 | 443 | 1,200 | 1,095 | 14 | 104 | +45 |
| C | 12 Takenaka Maiko Service Shop | 622 | 1,371 | 634 | 651 | 1,347 | 1,378 | +28 | +17 | +6 |
| C | 13 Hearts | 1,270 | 2,747 | 1,291 | 1,153 | 2,871 | 2,700 | 116 | 137 | 47 |
| AB | 14 Nabari Kintetsu Gas | 1,880 | 3,314 | 1,914 | 1,954 | 3,452 | 3,568 | +73 | +40 | +254 |
| B | 15 Gas and Power Investment | 7,299 | 13,459 | 8,096 | 8,049 | 14,924 | 14,711 | +749 | 47 | +1,251 |
| B | 16 Gas and Power | 2,739 | 5,978 | 3,206 | 3,257 | 7,172 | 7,223 | +517 | +51 | +1,245 |
| B | 17 Nakayama Joint Power Generation | 2,937 | 5,194 | 3,360 | 3,539 | 7,061 | 7,227 | +602 | +178 | +2,032 |
| B | 18 Nakayama Nagoya Joint Power Generation | 3,755 | 8,193 | 4,151 | 4,137 | 8,208 | 8,355 | +381 | 14 | +162 |
| B | 19 Cogeneration Technology Service | 5,658 | 14,046 | 6,114 | 5,815 | 15,025 | 14,183 | +298 | 298 | +1,377 |
| C | 20 Enetec Kyoto | 1,625 | 4,044 | 1,638 | 2,329 | 4,154 | 4,604 | +704 | +691 | +559 |
| C | 21 Enetec Osaka | 1,699 | 3,884 | 1,561 | 1,640 | 4,003 | 4,000 | 58 | +79 | +115 |
| B | 22 Isupport | 456 | 1,264 | 669 | 666 | 1,455 | 1,416 | +209 | 3 | +152 |
| | Other 49 companies | 4,495 | 9,249 | 7,497 | 8,224 | 16,745 | 16,238 | +3,728 | +726 | +6,989 |
| | Directly Under Osaka Gas Business Unit Total | 58,003 | 128,657 | 65,666 | 67,828 | 143,435 | 143,191 | +9,825 | +2,162 | +14,533 |
| B | 72 Liquid Gas | 5,541 | 12,860 | 6,686 | 7,164 | 14,319 | 14,828 | +1,623 | +478 | +1,968 |
| B | 73 Liquid Gas Kyoto | 1,046 | 2,472 | 1,083 | 1,181 | 2,497 | 2,595 | +135 | +98 | +122 |
| B | 74 Nissho Gas Energy | 1,457 | 3,614 | 1,668 | 1,683 | 3,887 | 3,923 | +226 | +14 | +308 |
| B | 75 Cold Air Products | 915 | 1,779 | 777 | 829 | 1,510 | 1,593 | 85 | +52 | 186 |
| B | 76 Cryo-Air | 1,527 | 2,830 | 1,464 | 1,520 | 2,742 | 2,775 | 6 | +56 | 54 |
| B | 77 Gas-Net | 1,175 | 2,644 | 1,170 | 1,112 | 2,704 | 2,496 | 63 | 57 | 148 |
| | Other 10 companies | 1,523 | 3,507 | 1,629 | 1,686 | 3,740 | 3,753 | +162 | +56 | +245 |
| | Liquid Gas Group Total | 13,186 | 29,709 | 14,480 | 15,180 | 31,401 | 31,966 | +1,993 | +700 | +2,256 |
| B | 88 Nissho Petroleum Gas | 23,847 | 59,238 | 47,086 | 45,364 | 98,218 | 108,750 | +21,517 | 1,721 | +49,511 |
| B | 89 Nissho Propane Sekiyu | 5,854 | 19,884 | 7,120 | 6,173 | 23,180 | 22,233 | +319 | 946 | +2,348 |
| B | 90 Nissho Gas Supply (former Nissho Gas Kantō) | 1,246 | 3,156 | 1,434 | 1,539 | 3,538 | 4,084 | +293 | +105 | +928 |
| B | 91 Nissho Gas Supply | 743 | 1,738 | 917 | 593 | 2,044 | 593 | 150 | 324 | 1,145 |
| B | 92 Nagano Propane Gas | 1,698 | 4,067 | 1,891 | 1,759 | 4,434 | 4,018 | +61 | 131 | 49 |
| B | 93 Daiya Nensho | 1,831 | 4,460 | 1,943 | 2,106 | 4,618 | 5,000 | +274 | +163 | +539 |
| B | 94 Ehime Nissho Propane | 371 | 925 | 458 | 488 | 1,030 | 1,100 | +116 | +29 | +174 |
| B | 95 Kochi Nissho Propane | 672 | 1,538 | 786 | 750 | 1,727 | 1,711 | +78 | 35 | +173 |
| | Other 4 companies | 534 | 1,389 | 626 | 552 | 1,617 | 1,219 | +18 | 73 | 169 |
| | Nissho Propane Gas Group Total | 36,799 | 96,399 | 62,264 | 59,329 | 140,410 | 148,711 | +22,529 | 2,935 | +52,312 |
| D | 100 Urbanex | 6,509 | 13,438 | 6,512 | 7,029 | 13,720 | 14,562 | +519 | +517 | +1,124 |
| D | 101 Osaka Gas Total Facilities | 1,656 | 3,337 | 1,539 | 1,604 | 3,157 | 3,284 | 52 | +65 | 52 |
| D | 102 OSC Engineering | 2,254 | 4,294 | 2,051 | 2,163 | 4,113 | 4,191 | 90 | +112 | 103 |
| D | 103 Kyoto Research Park | 2,225 | 4,573 | 2,298 | 2,436 | 4,575 | 4,767 | +210 | +137 | +193 |
| | Other 3 companies | 590 | 993 | 460 | 448 | 955 | 954 | 141 | 12 | 38 |
| | Urbanex Group Total | 13,237 | 26,637 | 12,862 | 13,682 | 26,522 | 27,760 | +445 | +820 | +1,123 |
| E | Kinrei | 8,791 | 8,791 | 0 | 0 | 0 | 0 | 8,791 | ±0 | 8,791 |
| Kinrei | | 8,791 | 8,791 | 0 | 0 | 0 | 0 | 8,791 | ±0 | 8,791 |
| E | 107 Osaka Gas Information System Research Institute | 10,630 | 26,742 | 11,033 | 11,464 | 29,000 | 29,000 | +833 | +430 | +2,257 |
| E | 109 Ube Information Systems | 2,199 | 4,880 | 2,385 | 1,864 | 5,300 | 4,982 | 334 | 520 | +101 |
| | Other 2 companies | 207 | 525 | 164 | 172 | 500 | 490 | 34 | +8 | 34 |
| | OGIS-RI Group Total | 13,037 | 32,149 | 13,582 | 13,501 | 34,800 | 34,472 | +464 | 81 | +2,323 |
| E | 111 Osaka Gas Chemicals | 8,527 | 17,223 | 8,588 | 7,524 | 17,617 | 15,303 | 1,002 | 1,063 | 1,919 |
| E | 112 Japan EnviroChemicals | 6,569 | 13,340 | 6,894 | 6,178 | 13,813 | 12,997 | 391 | 716 | 343 |
| E | 113 Minabe Chemical Industries | 1,807 | 3,427 | 1,727 | 1,677 | 3,475 | 3,553 | 129 | 50 | +126 |
| | Other 2 companies | 543 | 1,159 | 556 | 639 | 1,258 | 1,244 | +96 | +83 | +84 |
| | Osaka Gas Chemicals Group Total | 17,448 | 35,150 | 17,766 | 16,020 | 36,165 | 33,099 | 1,427 | 1,745 | 2,051 |
| D | 116 OG Capital | 1,638 | 3,265 | 1,653 | 1,656 | 3,289 | 3,288 | +18 | +2 | +23 |
| E | 117 Osaka Gas Engineering | 2,822 | 11,228 | 3,137 | 3,384 | 12,990 | 11,278 | +562 | +247 | +50 |
| E | 118 OG Maintenance Service | 1,326 | 4,113 | 1,055 | 1,570 | 3,420 | 3,830 | +244 | +515 | 283 |
| E | 119 KRI | 548 | 3,678 | 548 | 555 | 3,870 | 3,520 | +7 | +7 | 158 |
| E | 120 Planetwork | 990 | 1,773 | 1,040 | 949 | 2,281 | 2,190 | 40 | 90 | +417 |
| E | 121 Osaka Gas Business Create | 4,613 | 10,358 | 5,437 | 5,764 | 11,485 | 12,053 | +1,151 | +326 | +1,694 |
| E | 122 Osaka Gas Security Service | 4,822 | 9,063 | 4,122 | 4,229 | 8,876 | 8,876 | 593 | +106 | 186 |
| E | 123 Unitika Life | 1,036 | 2,152 | 1,053 | 1,019 | 2,108 | 2,089 | 17 | 34 | 62 |
| E | 124 OG Sports | 4,901 | 10,239 | 5,617 | 6,096 | 11,400 | 11,900 | +1,194 | +478 | +1,660 |
| E | 125 Osaka Gas Autoservice | 2,537 | 5,327 | 2,894 | 3,130 | 5,875 | 6,250 | +593 | +235 | +922 |
| E | 126 OGIC | 3,578 | 7,458 | 3,751 | 3,772 | 7,768 | 7,654 | +193 | +20 | +195 |
| E | 127 L-Net | 2,924 | 6,509 | 3,844 | 3,878 | 7,932 | 7,932 | +953 | +33 | +1,423 |
| E | 128 Active Life | 1,342 | 2,746 | 1,566 | 1,473 | 3,106 | 2,993 | +131 | 92 | +247 |
| | Other 5 companies | 1,628 | 3,387 | 2,476 | 1,757 | 5,154 | 3,954 | +128 | 719 | +567 |
| | OG Capital Group Total | 34,711 | 81,302 | 38,200 | 39,238 | 89,560 | 87,812 | +4,527 | +1,038 | +6,509 |
| | Existing Subsidiaries | 185,034 | 426,917 | 222,770 | 223,706 | 497,882 | 505,434 | +38,671 | +935 | +78,517 |
| | New Subsidiaries | 0 | 638 | 0 | 162 | 1,312 | 666 | +162 | +476 | +666 |
| | Eliminated Subsidiaries | 10,180 | 11,879 | 1,414 | 913 | 3,100 | 913 | 9,267 | 501 | 10,966 |
| | Total | 195,215 | 438,797 | 224,823 | 224,781 | 502,296 | 507,014 | +29,566 | 41 | +68,216 |

* Listed are companies with 1 billion yen or over in operating revenues for F.Y. 06.3.

Interim Subsidiaries Information for the Year ending March 2007

Consolidated Segment:

A=Gas, B=LPG, Electricity, and other Energies
C=Gas Appliances and House-Pipe Installation,
D=Real Estate, E=Others

| 06.3 Full Year: Number of Consolidated Subsidiaries 136 Affiliates Recorded by Equity 4 | | Operating Income : million yen | | | | | | | | |
|--|---|--------------------------------|---------------|---------------------------|-------------|---------------------------|---------------|--------|--------|--------|
| | | F.Y. 06.3 | | F.Y. 07.3 Interim | | F.Y. 07.3 Full Year | | (A D) | (C D) | (B F) |
| | | (A) Interim | (B) Full Year | (c) Planned (in April) | (D) Results | (E) Planned (in April) | (F) Forecasts | | | |
| 07.3 Interim: Number of Consolidated Subsidiaries 133 Affiliates Recorded by Equity 4 | | | | | | | | | | |
| B | 1 Osaka Gas International Transport | 122 | 283 | 251 | 310 | 489 | 525 | +187 | +58 | +242 |
| C | 2 OG Road | -22 | 26 | 7 | 0 | 18 | 11 | +23 | 7 | 15 |
| C | 3 Kinpai | 48 | 125 | -45 | -74 | 109 | 108 | 122 | 29 | 17 |
| C | 4 Kinpai Renotech | -3 | 49 | 3 | 8 | 31 | 28 | +11 | +4 | 21 |
| A | 5 Osaka Gas Customer Relations | 15 | 232 | 123 | 292 | 224 | 339 | +277 | +169 | +106 |
| C | 6 Osaka Gas Housing & Equipment | 213 | 507 | 192 | 315 | 485 | 485 | +101 | +122 | 21 |
| B | 7 Kansai Business Information | -19 | 166 | 5 | 33 | 123 | 123 | +52 | +27 | 42 |
| C | 8 Rakuyo Gas | -36 | -9 | -4 | -26 | 28 | 8 | +9 | 21 | +17 |
| C | 9 Gakuenmae Gascenter | -31 | 20 | -13 | -22 | 19 | 19 | +9 | 8 | 1 |
| C | 10 Kuzuha Gas Living | -11 | 23 | -9 | -8 | 29 | 29 | +2 | 0 | +5 |
| C | 11 Hello | -27 | -5 | -12 | -23 | 11 | 0 | +3 | 11 | +5 |
| C | 12 Takenaka Maiko Service Shop | 2 | 19 | 6 | 10 | 19 | 19 | +8 | +4 | ±0 |
| C | 13 Hearts | 38 | 65 | 15 | -49 | 71 | 30 | 88 | 64 | 35 |
| AB | 14 Nabari Kintetsu Gas | 266 | 59 | 114 | 215 | 23 | 35 | 50 | +101 | 23 |
| B | 15 Gas and Power Investment | 1,402 | 1,386 | 599 | 724 | 223 | 225 | 677 | +125 | 1,160 |
| B | 16 Gas and Power | 146 | 269 | 43 | 223 | 210 | 348 | +76 | +180 | +79 |
| B | 17 Nakayama Joint Power Generation | 563 | 1,164 | 239 | 385 | 761 | 886 | 178 | +145 | 278 |
| B | 18 Nakayama Nagoya Joint Power Generation | 520 | 1,657 | 511 | 559 | 1,099 | 1,160 | +39 | +49 | 497 |
| B | 19 Cogeneration Technology Service | 141 | 593 | 134 | 188 | 355 | 333 | +46 | +53 | 260 |
| C | 20 Enetec Kyoto | 81 | 177 | 27 | 36 | 118 | 138 | 44 | +9 | 39 |
| C | 21 Enetec Osaka | 85 | 132 | -16 | -13 | 97 | 97 | 98 | +3 | 35 |
| B | 22 Isupport | 6 | 67 | 11 | 56 | 58 | 60 | +50 | +45 | 7 |
| Other 49 companies | | 424 | 566 | 2,735 | 3,588 | 6,018 | 6,193 | +3,164 | +852 | +5,627 |
| Directly Under Osaka Gas Business Unit Total | | 3,926 | 7,581 | 4,920 | 6,731 | 10,624 | 11,208 | +2,805 | +1,811 | +3,626 |
| B | 72 Liquid Gas | 420 | 676 | 224 | 518 | 344 | 476 | +97 | +293 | 200 |
| B | 73 Liquid Gas Kyoto | 53 | 176 | 19 | 70 | 112 | 160 | +16 | +50 | 16 |
| B | 74 Nissho Gas Energy | 15 | -2 | -26 | -40 | 3 | -11 | 56 | 14 | 9 |
| B | 75 Cold Air Products | 121 | 183 | 92 | 128 | 159 | 170 | +7 | +36 | 12 |
| B | 76 Cryo-Air | 185 | 167 | 143 | 165 | 155 | 154 | 19 | +22 | 13 |
| B | 77 Gas-Net | 38 | 110 | 52 | 59 | 120 | 122 | +21 | +6 | +11 |
| Other 10 companies | | 26 | 169 | -14 | 6 | 166 | 185 | +19 | +21 | +16 |
| Liquid Gas Group Total | | 861 | 1,482 | 491 | 908 | 1,062 | 1,258 | +47 | +417 | 223 |
| B | 88 Nissho Petroleum Gas | -95 | 100 | -357 | -377 | 368 | 53 | 282 | 20 | 47 |
| B | 89 Nissho Propane Sekiyu | 89 | 309 | 63 | 56 | 296 | 32 | 32 | 6 | 49 |
| B | 90 Nissho Gas Supply (former Nissho Gas Kanto) | -48 | -19 | -26 | -86 | -29 | 115 | 37 | 60 | +134 |
| B | 91 Nissho Gas Supply | 36 | 57 | 61 | 24 | 168 | 24 | 12 | 37 | 33 |
| B | 92 Nagano Propane Gas | 2 | 34 | -7 | 90 | 69 | 82 | +88 | +97 | +48 |
| B | 93 Daiya Nensho | 23 | 81 | -32 | 59 | 49 | 114 | +36 | +91 | +32 |
| B | 94 Ehime Nissho Propane | 13 | 54 | 4 | 5 | 47 | 41 | 7 | +1 | 13 |
| B | 95 Kochi Nissho Propane | -5 | 25 | 11 | -20 | 55 | 39 | 14 | 31 | +14 |
| Other 4 companies | | -20 | 1 | -17 | -45 | 30 | 5 | 24 | 27 | +4 |
| Nissho Propane Gas Group Total | | -5 | 644 | -299 | -292 | 1,056 | 735 | 286 | +7 | +90 |
| D | 100 Urbanex | 2,337 | 4,266 | 2,455 | 2,638 | 4,188 | 5,238 | +300 | +182 | +972 |
| D | 101 Osaka Gas Total Facilities | 144 | 220 | 73 | 113 | 131 | 150 | 31 | +39 | 70 |
| D | 102 OSC Engineering | 127 | 188 | 106 | 79 | 146 | 150 | 48 | 27 | 37 |
| D | 103 Kyoto Research Park | 134 | 321 | 132 | 247 | 260 | 304 | +113 | +114 | 16 |
| Other 3 companies | | 155 | 262 | 115 | 130 | 185 | 266 | 24 | +15 | +3 |
| Urbanex Group Total | | 2,899 | 5,259 | 2,883 | 3,209 | 4,912 | 6,110 | +309 | +325 | +850 |
| E | Kinrei | 287 | 287 | 0 | 0 | 0 | 0 | 287 | ±0 | 287 |
| Kinrei | | 287 | 287 | 0 | 0 | 0 | 0 | 287 | ±0 | 287 |
| E | 107 Osaka Gas Information System Research Institute | 222 | 2,170 | 331 | 738 | 2,388 | 2,438 | +515 | +406 | +267 |
| E | 109 Ube Information Systems | -22 | 169 | 88 | 15 | 265 | 222 | +38 | 72 | +52 |
| Other 2 companies | | -12 | 13 | -43 | -18 | 32 | 39 | 6 | +24 | +26 |
| OGIS-RI Group Total | | 187 | 2,353 | 376 | 735 | 2,685 | 2,699 | +547 | +358 | +346 |
| E | 111 Osaka Gas Chemicals | 330 | 650 | 323 | 313 | 690 | 406 | 17 | 9 | 244 |
| E | 112 Japan EnviroChemicals | 581 | 1,241 | 698 | 539 | 1,261 | 954 | 42 | 158 | 287 |
| E | 113 Minabe Chemical Industries | 192 | 172 | 14 | -19 | 126 | 132 | 212 | 33 | 39 |
| Other 2 companies | | 39 | 116 | 43 | 75 | 113 | 89 | +36 | +32 | 26 |
| Osaka Gas Chemicals Group Total | | 1,144 | 2,181 | 1,079 | 909 | 2,192 | 1,582 | 234 | 169 | 598 |
| D | 116 OG Capital | 750 | 1,518 | 812 | 846 | 1,596 | 1,619 | +95 | +33 | +100 |
| E | 117 Osaka Gas Engineering | -199 | 369 | -301 | -245 | 237 | 0 | 46 | +55 | 368 |
| E | 118 OG Maintenance Service | 79 | 255 | -17 | 89 | 101 | 191 | +10 | +107 | 64 |
| E | 119 KRI | -75 | 473 | -83 | -142 | 480 | 480 | 66 | 58 | +6 |
| E | 120 Planetnetwork | -41 | -180 | 44 | -17 | 185 | 123 | +24 | 62 | +303 |
| E | 121 Osaka Gas Business Create | 236 | 424 | 128 | 315 | 371 | 446 | +79 | +186 | +22 |
| E | 122 Osaka Gas Security Service | 106 | 152 | -38 | -43 | 127 | 79 | 149 | 4 | 72 |
| E | 123 Unitika Life | 44 | 94 | 40 | 26 | 89 | 77 | 17 | 14 | 16 |
| E | 124 OG Sports | 236 | 783 | 354 | 467 | 760 | 780 | +230 | +113 | 3 |
| E | 125 Osaka Gas Autoservice | 195 | 477 | 243 | 244 | 490 | 490 | +48 | +1 | +12 |
| E | 126 OGIC | 313 | 684 | 272 | 301 | 664 | 617 | +12 | +28 | 66 |
| E | 127 L-Net | 86 | 264 | 23 | -21 | 210 | 210 | 108 | 44 | 54 |
| E | 128 Active Life | 31 | -9 | 50 | -67 | 21 | -29 | 98 | 117 | 19 |
| Other 5 companies | | -8 | 46 | 82 | 25 | 274 | 175 | +33 | 56 | +129 |
| OG Capital Group Total | | 1,757 | 5,354 | 1,610 | 1,780 | 5,609 | 5,284 | +22 | +169 | 90 |
| Existing Subsidiaries | | 10,756 | 24,859 | 11,002 | 13,964 | 27,947 | 28,847 | +3,207 | +2,961 | +3,988 |
| New Subsidiaries | | 0 | 0 | 8 | 6 | 29 | 0 | +6 | 2 | ±0 |
| Eliminated Subsidiaries | | 302 | 285 | 51 | 12 | 167 | 12 | 290 | 39 | 273 |
| Total | | 11,058 | 25,144 | 11,062 | 13,983 | 28,143 | 28,859 | +2,924 | +2,920 | +3,714 |

* Listed are companies with 1 billion yen or over in operating revenues for F.Y. 06.3.

Interim Subsidiaries Information for the Year ending March 2007

Consolidated Segment:

A=Gas, B=LPG, Electricity, and other Energies
C=Gas Appliances and House-Pipe Installation,
D=Real Estate, E=Others

| 06.3 Full Year: Number of Consolidated Subsidiaries 136 Affiliates Recorded by Equity 4 | | Net Income After Tax : million yen | | | | | | | | | |
|--|-----|---|---------------|---------------------------|-------------|---------------------------|---------------|--------|-------|---------|-------|
| | | F.Y. 06.3 | | F.Y. 07.3 Interim | | F.Y. 07.3 Full Year | | (A D) | (C D) | (B F) | |
| | | (A) Interim | (B) Full Year | (c) Planned (in April) | (D) Results | (E) Planned (in April) | (F) Forecasts | | | | |
| B | 1 | Osaka Gas International Transport | 21 | 41 | 41 | 108 | 184 | 210 | +86 | +66 | +168 |
| C | 2 | OG Road | -14 | 14 | 4 | 0 | 11 | 7 | +14 | 4 | 7 |
| C | 3 | Kinpai | -43 | 67 | -30 | -57 | 73 | 67 | +14 | 27 | +134 |
| C | 4 | Kinpai Renotech | -2 | 29 | 1 | 4 | 16 | 15 | +6 | +2 | 13 |
| A | 5 | Osaka Gas Customer Relations | 67 | 228 | 71 | 162 | 130 | 196 | +95 | +90 | 31 |
| C | 6 | Osaka Gas Housing & Equipment | 141 | 321 | 114 | 180 | 289 | 267 | +38 | +65 | 53 |
| B | 7 | Kansai Business Information | -9 | 102 | 4 | 6 | 73 | 59 | +16 | +2 | 43 |
| C | 8 | Rakuyo Gas | -17 | 6 | -1 | -14 | 17 | 6 | +2 | 12 | ±0 |
| C | 9 | Gakuenmae Gascenter | -35 | -102 | -16 | -23 | 14 | 8 | +11 | 7 | +111 |
| C | 10 | Kuzuha Gas Living | -3 | 18 | -5 | -5 | 16 | 16 | 2 | ±0 | 1 |
| C | 11 | Hello | -17 | 4 | -12 | -18 | 10 | 4 | 1 | 6 | ±0 |
| C | 12 | Takenaka Maiko Service Shop | 5 | 17 | 3 | 6 | 11 | 12 | +1 | +3 | 4 |
| C | 13 | Hearts | 22 | 51 | 9 | -26 | 41 | 7 | 49 | 35 | 43 |
| AB | 14 | Nabari Kintetsu Gas | 221 | 115 | 111 | 178 | 89 | 134 | 43 | +67 | +18 |
| B | 15 | Gas and Power Investment | 1,813 | 1,796 | 909 | 1,007 | 648 | 650 | 805 | +99 | 1,146 |
| B | 16 | Gas and Power | 12 | 3 | -41 | 86 | -4 | 93 | +74 | +128 | +90 |
| B | 17 | Nakayama Joint Power Generation | 266 | 569 | 65 | 159 | 315 | 397 | 106 | +93 | 171 |
| B | 18 | Nakayama Nagoya Joint Power Generation | 103 | 619 | 110 | 139 | 276 | 319 | +36 | +29 | 300 |
| B | 19 | Cogeneration Technology Service | 75 | 333 | 64 | 107 | 175 | 185 | +31 | +43 | 147 |
| C | 20 | Enetec Kyoto | 73 | 101 | 13 | 17 | 63 | 74 | 55 | +4 | 26 |
| C | 21 | Enetec Osaka | 83 | 81 | -8 | -12 | 58 | 50 | 96 | 3 | 30 |
| B | 22 | Isupport | 4 | 43 | 6 | 33 | 33 | 35 | +28 | +26 | 8 |
| Other 49 companies | | 576 | 1,456 | 8,338 | 7,463 | 16,171 | 14,466 | +6,887 | 874 | +13,010 | |
| Directly Under Osaka Gas Business Unit Total | | 3,347 | 5,787 | 9,754 | 9,505 | 18,720 | 17,289 | +6,158 | 249 | +11,501 | |
| B | 72 | Liquid Gas | 342 | 523 | 211 | 432 | 409 | 490 | +90 | +221 | 32 |
| B | 73 | Liquid Gas Kyoto | 34 | 110 | 14 | 58 | 72 | 115 | +23 | +43 | +4 |
| B | 74 | Nissho Gas Energy | 10 | 0 | -27 | -16 | -17 | -20 | 27 | +10 | 21 |
| B | 75 | Cold Air Products | 68 | 103 | 55 | 76 | 94 | 102 | +7 | +21 | 1 |
| B | 76 | Cryo-Air | 104 | 89 | 82 | 91 | 86 | 86 | 12 | +8 | 2 |
| B | 77 | Gas-Net | 22 | 65 | 31 | 36 | 70 | 72 | +14 | +4 | +6 |
| Other 10 companies | | 22 | 93 | -13 | -2 | 92 | 102 | 24 | +11 | +8 | |
| Liquid Gas Group Total | | 605 | 987 | 355 | 676 | 808 | 949 | +71 | +321 | 37 | |
| B | 88 | Nissho Petroleum Gas | -144 | 75 | -168 | -357 | 222 | 23 | 212 | 188 | 52 |
| B | 89 | Nissho Propane Sekiyu | 68 | 175 | 42 | 48 | 184 | 173 | 20 | +5 | 1 |
| B | 90 | Nissho Gas Supply (former Nissho Gas Kanto) | -30 | 17 | -11 | -156 | 0 | 42 | 126 | 145 | +25 |
| B | 91 | Nissho Gas Supply | 36 | 48 | 31 | 13 | 89 | 13 | 22 | 17 | 34 |
| B | 92 | Nagano Propane Gas | -32 | -18 | -2 | 61 | 78 | 48 | +94 | +64 | +66 |
| B | 93 | Daiya Nensho | 0 | 35 | -25 | 43 | 42 | 5 | +43 | +69 | 30 |
| B | 94 | Ehime Nissho Propane | 12 | 36 | 2 | 3 | 26 | 24 | 8 | +1 | 11 |
| B | 95 | Kochi Nissho Propane | -9 | -2 | 10 | -12 | 35 | 16 | 3 | 23 | +18 |
| Other 4 companies | | -17 | 15 | -19 | -32 | 24 | 6 | 14 | 13 | 9 | |
| Nissho Propane Gas Group Total | | -117 | 382 | -141 | -388 | 704 | 353 | 271 | 247 | 28 | |
| D | 100 | Urbanex | 1,506 | 2,391 | 1,249 | 1,682 | 2,227 | 2,624 | +175 | +433 | +233 |
| D | 101 | Osaka Gas Total Facilities | 84 | 120 | 42 | 66 | 77 | 75 | 17 | +23 | 45 |
| D | 102 | OSC Engineering | 73 | 112 | 63 | 48 | 86 | 91 | 24 | 14 | 21 |
| D | 103 | Kyoto Research Park | 78 | 184 | 77 | 146 | 144 | 173 | +68 | +69 | 10 |
| Other 3 companies | | 69 | 89 | 5 | 77 | 19 | 89 | +7 | +71 | ±0 | |
| Urbanex Group Total | | 1,812 | 2,898 | 1,438 | 2,021 | 2,557 | 3,054 | +209 | +583 | +156 | |
| E | | Kinrei | 135 | 135 | 0 | 0 | 0 | 0 | 135 | ±0 | 135 |
| Kinrei | | | 135 | 135 | 0 | 0 | 0 | 0 | 135 | ±0 | 135 |
| E | 107 | Osaka Gas Information System Research Institute | 142 | 1,343 | 208 | 458 | 1,436 | 1,468 | +315 | +249 | +125 |
| E | 109 | Ube Information Systems | -9 | 102 | 48 | 8 | 147 | 123 | +17 | 40 | +20 |
| Other 2 companies | | -6 | 11 | -24 | -10 | 18 | 23 | 3 | +14 | +11 | |
| OGIS-RI Group Total | | 127 | 1,457 | 232 | 456 | 1,602 | 1,615 | +329 | +224 | +157 | |
| E | 111 | Osaka Gas Chemicals | 184 | 473 | 295 | 461 | 875 | 487 | +277 | +166 | +14 |
| E | 112 | Japan EnviroChemicals | 362 | 769 | 421 | 308 | 744 | 573 | 53 | 113 | 195 |
| E | 113 | Minabe Chemical Industries | 105 | 93 | -19 | -12 | 55 | 47 | 118 | +6 | 46 |
| Other 2 companies | | 28 | 79 | 36 | 62 | 91 | 69 | +33 | +25 | 10 | |
| Osaka Gas Chemicals Group Total | | 680 | 1,416 | 734 | 819 | 1,767 | 1,178 | +138 | +85 | 238 | |
| D | 116 | OG Capital | 759 | 3,049 | 830 | 920 | 1,270 | 1,392 | +161 | +90 | 1,656 |
| E | 117 | Osaka Gas Engineering | 48 | 212 | -124 | 31 | 183 | 100 | 17 | +155 | 112 |
| E | 118 | OG Maintenance Service | 44 | 145 | -11 | 54 | 57 | 109 | +9 | +65 | 36 |
| E | 119 | KRI | -46 | 261 | -48 | -85 | 285 | 285 | 39 | 37 | +23 |
| E | 120 | Planetnetwork | 1 | -73 | 28 | -13 | 112 | 75 | 15 | 41 | +149 |
| E | 121 | Osaka Gas Business Create | 140 | 250 | 78 | 190 | 216 | 262 | +50 | +112 | +12 |
| E | 122 | Osaka Gas Security Service | 85 | 156 | 23 | -35 | 116 | 69 | 120 | 59 | 87 |
| E | 123 | Unitika Life | 22 | 53 | 25 | 16 | 52 | 47 | 5 | 8 | 6 |
| E | 124 | OG Sports | 142 | 459 | 173 | 213 | 365 | 359 | +70 | +39 | 100 |
| E | 125 | Osaka Gas Autoservice | 108 | 265 | 129 | 145 | 261 | 277 | +37 | +16 | +11 |
| E | 126 | OGIC | 201 | 420 | 159 | 191 | 394 | 397 | 9 | +32 | 22 |
| E | 127 | L-Net | 59 | 168 | 26 | -7 | 136 | 136 | 66 | 34 | 32 |
| E | 128 | Active Life | 24 | 20 | 36 | -35 | 30 | 0 | 59 | 72 | 20 |
| Other 5 companies | | -8 | -113 | 38 | 28 | 144 | 104 | +36 | 10 | +218 | |
| OG Capital Group Total | | 1,583 | 5,277 | 1,367 | 1,616 | 3,625 | 3,617 | +32 | +248 | 1,659 | |
| Existing Subsidiaries | | 8,021 | 18,331 | 13,715 | 14,683 | 29,669 | 28,039 | +6,662 | +968 | +9,708 | |
| New Subsidiaries | | 0 | 0 | 5 | 7 | 16 | 2 | +7 | +2 | +2 | |
| Eliminated Subsidiaries | | 152 | 10 | 21 | 16 | 100 | 16 | 136 | 4 | +5 | |
| Total | | 8,174 | 18,342 | 13,741 | 14,707 | 29,786 | 28,058 | +6,533 | +965 | +9,716 | |

* Listed are companies with 1 billion yen or over in operating revenues for F.Y. 06.3.

Interim Subsidiaries Information for the Year ending March 2007

Consolidated Segment:

A=Gas, B=LPG, Electricity, and other Energies

C=Gas Appliances and House-Pipe Installation,

D=Real Estate, E=Others

| 06.3 Full Year: Number of Consolidated Subsidiaries 136 Affiliates Recorded by Equity 4 | | Number of Employees (including the seconded from Osaka Gas) | | | | | | (A D) | (C D) | (B F) |
|--|---|---|---------------|---------------------------|-------------|---------------------------|---------------|-------|-------|-------|
| | | F.Y. 06.3 | | F.Y. 07.3 Interim | | F.Y. 07.3 Full Year | | | | |
| 07.3 Interim: Number of Consolidated Subsidiaries 133 Affiliates Recorded by Equity 4 | | (A) Interim | (B) Full Year | (c) Planned (in April) | (D) Results | (E) Planned (in April) | (F) Forecasts | | | |
| B | 1 Osaka Gas International Transport | 1 | 1 | 3 | 3 | 3 | 3 | +2 | +0 | +2 |
| C | 2 OG Road | 17 | 16 | 16 | 17 | 15 | 15 | +0 | +1 | -1 |
| C | 3 Kinpai | 303 | 297 | 283 | 314 | 283 | 282 | +11 | +31 | 15 |
| C | 4 Kinpai Renotech | 24 | 23 | 20 | 26 | 20 | 20 | +2 | +6 | 3 |
| A | 5 Osaka Gas Customer Relations | 1,870 | 1,852 | 1,928 | 1,842 | 1,909 | 1,909 | 28 | 86 | +57 |
| C | 6 Osaka Gas Housing & Equipment | 139 | 136 | 141 | 136 | 143 | 143 | 3 | 5 | +7 |
| B | 7 Kansai Business Information | 404 | 522 | 527 | 512 | 527 | 527 | +108 | 15 | +5 |
| C | 8 Rakuyo Gas | 66 | 63 | 66 | 75 | 66 | 66 | +9 | +9 | +3 |
| C | 9 Gakuenmae Gascenter | 69 | 68 | 78 | 71 | 80 | 80 | +3 | 7 | +12 |
| C | 10 Kuzuha Gas Living | 55 | 51 | 56 | 52 | 58 | 58 | 3 | 4 | +7 |
| C | 11 Hello | 68 | 63 | 65 | 61 | 65 | 65 | 7 | 4 | +2 |
| C | 12 Takenaka Maiko Service Shop | 79 | 78 | 85 | 85 | 85 | 85 | +2 | 4 | +7 |
| C | 13 Hearts | 118 | 127 | 118 | 121 | 120 | 120 | +3 | +3 | 7 |
| AB | 14 Nabari Kintetsu Gas | 89 | 86 | 88 | 84 | 86 | 86 | 5 | 4 | +0 |
| B | 15 Gas and Power Investment | 53 | 58 | 69 | 67 | 71 | 71 | +14 | 2 | +13 |
| B | 16 Gas and Power | 18 | 19 | 21 | 18 | 21 | 21 | +0 | 3 | +2 |
| B | 17 Nakayama Joint Power Generation | 4 | 4 | 3 | 2 | 3 | 3 | 2 | 1 | -1 |
| B | 18 Nakayama Nagoya Joint Power Generation | 4 | 4 | 4 | 4 | 4 | 4 | +0 | +0 | +0 |
| B | 19 Cogeneration Technology Service | 218 | 237 | 214 | 223 | 220 | 220 | +5 | +9 | 17 |
| C | 20 Enetec Kyoto | 65 | 63 | 64 | 51 | 65 | 65 | 14 | 13 | +2 |
| C | 21 Enetec Osaka | 60 | 61 | 66 | 65 | 66 | 66 | +5 | 1 | +5 |
| B | 22 Isupport | 54 | 56 | 54 | 53 | 53 | 53 | 1 | 1 | 3 |
| Other 49 companies | | 435 | 451 | 461 | 448 | 471 | 476 | +13 | 13 | +25 |
| Directly Under Osaka Gas Business Unit Total | | 4,212 | 4,336 | 4,430 | 4,326 | 4,433 | 4,438 | +114 | 104 | +102 |
| B | 72 Liquid Gas | 125 | 123 | 126 | 127 | 123 | 123 | +2 | +1 | +0 |
| B | 73 Liquid Gas Kyoto | 76 | 76 | 78 | 79 | 78 | 78 | +3 | +1 | +2 |
| B | 74 Nissho Gas Energy | 82 | 82 | 115 | 115 | 114 | 114 | +33 | +0 | +32 |
| B | 75 Cold Air Products | 21 | 21 | 21 | 21 | 22 | 22 | +0 | +0 | +1 |
| B | 76 Cryo-Air | 5 | 5 | 5 | 5 | 5 | 5 | +0 | +0 | +0 |
| B | 77 Gas-Net | 29 | 29 | 30 | 30 | 30 | 30 | +1 | +0 | +1 |
| Other 10 companies | | 94 | 93 | 92 | 92 | 93 | 93 | 2 | +0 | +0 |
| Liquid Gas Group Total | | 432 | 429 | 467 | 469 | 465 | 465 | +37 | +2 | +36 |
| B | 88 Nissho Petroleum Gas | 38 | 36 | 43 | 44 | 43 | 43 | +6 | +1 | +7 |
| B | 89 Nissho Propane Sekiyu | 115 | 109 | 114 | 114 | 114 | 114 | 1 | +0 | +5 |
| B | 90 Nissho Gas Supply (former Nissho Gas Kanto) | 57 | 60 | 59 | 107 | 59 | 107 | +50 | +48 | +47 |
| B | 91 Nissho Gas Supply | 52 | 51 | 51 | 0 | 51 | 0 | 52 | 51 | 51 |
| B | 92 Nagano Propane Gas | 80 | 79 | 75 | 75 | 75 | 75 | 5 | +0 | 4 |
| B | 93 Daiya Nensho | 97 | 99 | 98 | 124 | 97 | 124 | +27 | +26 | +25 |
| B | 94 Ehime Nissho Propane | 17 | 17 | 15 | 17 | 15 | 15 | +0 | +2 | 2 |
| B | 95 Kochi Nissho Propane | 69 | 69 | 65 | 65 | 65 | 65 | 4 | +0 | 4 |
| Other 4 companies | | 49 | 47 | 52 | 28 | 52 | 29 | 21 | 24 | 18 |
| Nissho Propane Gas Group Total | | 574 | 567 | 572 | 574 | 571 | 572 | +0 | +2 | +5 |
| D | 100 Urbanex | 46 | 44 | 47 | 46 | 47 | 47 | +0 | 1 | +3 |
| D | 101 Osaka Gas Total Facilities | 168 | 168 | 172 | 177 | 173 | 173 | +9 | +5 | +5 |
| D | 102 OSC Engineering | 603 | 619 | 609 | 614 | 609 | 609 | +11 | +5 | 10 |
| D | 103 Kyoto Research Park | 47 | 47 | 52 | 50 | 52 | 52 | +3 | 2 | +5 |
| Other 3 companies | | 18 | 19 | 19 | 20 | 19 | 19 | +2 | +1 | +0 |
| Urbanex Group Total | | 882 | 897 | 899 | 907 | 900 | 900 | +25 | +8 | +3 |
| E | Kinrei | 451 | 0 | 0 | 0 | 0 | 0 | 451 | +0 | +0 |
| E | Kinrei | 451 | 0 | 0 | 0 | 0 | 0 | 451 | +0 | +0 |
| E | 107 Osaka Gas Information System Research Institute | 1,063 | 1,058 | 1,096 | 1,102 | 1,091 | 1,091 | +39 | +6 | +33 |
| E | 109 Ube Information Systems | 286 | 280 | 297 | 297 | 294 | 294 | +11 | +0 | +14 |
| Other 2 companies | | 42 | 38 | 38 | 38 | 42 | 42 | 4 | +0 | +4 |
| OGIS-RI Group Total | | 1,391 | 1,376 | 1,431 | 1,437 | 1,427 | 1,427 | +46 | +6 | +51 |
| E | 111 Osaka Gas Chemicals | 183 | 189 | 196 | 190 | 203 | 203 | +7 | 6 | +14 |
| E | 112 Japan EnviroChemicals | 130 | 130 | 133 | 135 | 127 | 127 | +5 | +2 | 3 |
| E | 113 Minabe Chemical Industries | 104 | 103 | 103 | 103 | 101 | 101 | 1 | +0 | 2 |
| Other 2 companies | | 153 | 168 | 106 | 167 | 103 | 103 | +14 | +61 | 65 |
| Osaka Gas Chemicals Group Total | | 570 | 590 | 538 | 595 | 534 | 534 | +25 | +57 | 56 |
| D | 116 OG Capital | 13 | 14 | 18 | 12 | 18 | 18 | 1 | 6 | +4 |
| E | 117 Osaka Gas Engineering | 113 | 111 | 113 | 108 | 113 | 113 | 5 | 5 | +2 |
| E | 118 OG Maintenance Service | 84 | 85 | 83 | 80 | 81 | 81 | 4 | 3 | 4 |
| E | 119 KRI | 156 | 152 | 158 | 147 | 158 | 158 | 9 | 11 | +6 |
| E | 120 Planetnetwork | 38 | 34 | 42 | 38 | 42 | 42 | +0 | 4 | +8 |
| E | 121 Osaka Gas Business Create | 439 | 235 | 249 | 260 | 250 | 250 | 179 | +11 | +15 |
| E | 122 Osaka Gas Security Service | 697 | 740 | 824 | 768 | 827 | 827 | +71 | 56 | +87 |
| E | 123 Unitika Life | 169 | 176 | 173 | 184 | 173 | 173 | +15 | +11 | 3 |
| E | 124 OG Sports | 318 | 305 | 331 | 333 | 331 | 331 | +15 | +2 | +26 |
| E | 125 Osaka Gas Autoservice | 71 | 72 | 75 | 75 | 76 | 76 | 4 | +0 | +4 |
| E | 126 OGIC | 95 | 93 | 96 | 93 | 96 | 96 | 2 | 2 | +3 |
| E | 127 L-Net | 147 | 148 | 169 | 175 | 169 | 169 | +28 | +6 | +21 |
| E | 128 Active Life | 165 | 168 | 207 | 196 | 216 | 216 | +31 | 11 | +48 |
| Other 5 companies | | 81 | 68 | 71 | 169 | 70 | 64 | +88 | +98 | 4 |
| OG Capital Group Total | | 2,586 | 2,401 | 2,608 | 2,638 | 2,620 | 2,614 | +52 | +30 | +213 |
| Existing Subsidiaries | | 10,562 | 10,518 | 10,865 | 10,842 | 10,870 | 10,950 | +280 | 23 | +432 |
| New Subsidiaries | | 0 | 0 | 0 | 104 | 0 | 0 | +104 | +104 | +0 |
| Eliminated Subsidiaries | | 536 | 78 | 80 | 0 | 80 | 0 | 536 | 80 | 78 |
| Total | | 11,098 | 10,596 | 10,945 | 10,946 | 10,950 | 10,950 | 152 | +1 | +354 |

* Listed are companies with 1 billion yen or over in operating revenues for F.Y. 06.3.

Interim Segment Information for the Year ending March 2007

(million yen)

| | Gas | LPG, Electricity, other Energies | Gas Appliances, House-Pipe Installation | Real Estate | Others | Total | Elimination and Consolidation | Consolidated |
|---|----------------|--|---|------------------|--|----------------|----------------------------------|----------------|
| Sales to customers outside the group | 302,335 | 107,093 | 70,412 | 6,894 | 46,350 | 533,085 | - | 533,085 |
| Internal sales or transfer among segments | 8,321 | 1,416 | 154 | 6,349 | 16,782 | 33,024 | (33,024) | - |
| Operating revenues | 310,657 | 108,509 | 70,566 | 13,243 | 63,133 | 566,110 | (33,024) | 533,085 |
| Differences to prior year (outside) | + 49,190 | + 30,944 | + 5,138 | + 529 | ▲ 4,885 | + 80,918 | - | + 79,431 |
| Notes | OG + 48,860 | OG + 2,180 Nissho Propane Gas + 21,517 OGPA + 3,379 Liquid Gas + 1,623 GPI + 749 Nakayama Joint Power Generation + 602 | OG + 4,385 Enetec Kyoto + 704 | Urbanex + 519 | OG Sports + 1,194 OGBC + 1,151 L-Net + 953 OGIS + 833 Kinrei ▲ 8,791 | | | |
| Operating expenses | 280,523 | 101,388 | 69,988 | 9,174 | 61,048 | 522,122 | (33,533) | 488,588 |
| Differences to prior year | + 38,643 | + 29,804 | + 9,241 | + 95 | ▲ 4,829 | + 72,955 | ▲ 1,572 | + 71,383 |
| Composition Ratio | 68.5% | 16.2% | 1.3% | 9.3% | 4.7% | 100.0% | | |
| Operating income | 30,133 | 7,121 | 578 | 4,069 | 2,084 | 43,988 | 508 | 44,496 |
| Sales-Operating Income ratio | 9.7% | 6.6% | 0.8% | 30.7% | 3.3% | 7.8% | - | 8.3% |
| Differences to prior year (outside) | + 10,547 | + 1,139 | ▲ 4,102 | + 434 | ▲ 56 | + 7,962 | + 86 | + 8,048 |
| Notes | OG + 10,175 | OG ▲ 1,594 OGPA + 3,013 OGIT + 187 Liquid Gas + 97 GPI ▲ 677 | OG ▲ 3,952 | Urbanex + 300 | OGIS + 515 OG Sports + 230 L-Net ▲ 108 OSS ▲ 149 Minabe Chemical Industries ▲ 212 Kinrei ▲ 287 | | | |

OG: Osaka Gas, OGPA: Osaka Gas Power America, OGIT: Osaka Gas International Transport, GPI: Gas and Power Investment,

OGBC: Osaka Gas Business Create, OGIS: Osaka Gas Information System Research Institute, OSS: Osaka Gas Security Service

Full Year Forecasts for the Year ending March 2007

(100 million yen)

| | Gas | LPG, Electricity, other Energies | Gas Appliances, House-Pipe Installation | Real Estate | Others | Total | Elimination and Consolidation | Consolidated |
|---------------------------|--------------|-------------------------------------|---|-------------|--------------|---------------|----------------------------------|---------------|
| Operating Revenues | 6,900 | 2,450 | 1,570 | 270 | 1,470 | 12,660 | ▲ 725 | 11,935 |
| Differences to prior year | + 702 | + 559 | + 10 | + 12 | + 16 | + 1,302 | ▲ 26 | + 1,275 |
| Operating Income | 535 | 105 | 10 | 70 | 75 | 795 | 10 | 805 |
| Differences to prior year | ▲ 83 | ▲ 80 | ▲ 42 | 3 | ▲ 2 | ▲ 204 | 2 | ▲ 201 |