

Reference.Consolidated Gas Sales

million m3	04.3	05.3	06.3			07.3 Forecasts			05.3Full Results->06.3Full Results [A->C]		06.3Forecasts->06.3Full Results [B->C]		06.3Full results->07.3Forecasts [C->D]		
	Full Year	A Full Year	Half Year	B Forecasts	C Full Year	Half Year	D Full Year	Changes	Notes (100 million yen)		Changes	Notes (100 million yen)		Changes	Notes (100 million yen)
Osaka Gas	7,766	8,053	3,867	8,277	8,448	3,935	8,518	395	104.9%	171	102.1%	70	100.8%		
Nabari Kintetsu Gas	13.4	13.5	7.6	15.0	14.5	8.5	15.9	1.0	107.6%	-0.5	96.8%	1.4	109.7%		
Toyooka Energy	--	4.9	3.4	7.3	5.1	4.3	7.7	0.3	105.7%	-2.2	70.4%	2.5	149.2%		
Sasayama City Gas	--	0.8	0.9	1.4	1.5	1.0	1.6	0.7	191.0%	0.0	102.5%	0.1	110.0%		
Total Volume of Gas Sales*	7,779	8,072	3,879	8,301	8,469	3,949	8,543	397	104.9%	168	102.0%	74	100.9%		

Main sales results of gas appliances

	04.3	05.3	06.3			07.3 Forecasts			05.3Full Results->06.3Full Results [A->C]		06.3Forecasts->06.3Full Results [B->C]		06.3Full results->07.3Forecasts [C->D]		
	Full Year	A Full Year	Half Year	B Forecasts	C Full Year	Half Year	D Full Year	Changes	Notes (100 million yen)		Changes	Notes (100 million yen)		Changes	Notes (100 million yen)
Floor heating Thousand units	173	206	108	200	197	103	205	-9		-3		7			
Bathroom heater and drier Thousand units	93	94	51	93	94	49	95	-1		1		2			
Ecowill Thousand units	3.2	7.5	5.8	10.0	10.6	6.0	12.1	3.1		0.6		1.5			
Commercial, Public and Medical	25	26	7	19	20	6	21	-6		1		2			
Industrial	129	111	28	107	131	49	91	20	Large project in 2006	24		-40	Large project in 2006		
Cumulative Cogeneration capacity (MW)	154	137	35	126	151	55	112	14		25		-39			
Commercial, Public and Medical	149	138	84	131	137	80	148	-1		6		10			
Industrial	36	36	25	35	37	18	31	1		2		-6			
Cumulative air-conditioning systems (thousand RT)	184	175	109	166	174	98	179	0		8		4			

Breakdown of Operating Expenses (Excluding Feedstock Cost, Labor Costs, Depreciation Costs and allocation regasification cost)

million yen	04.3	05.3	06.3			07.3 Forecasts			05.3Full Results->06.3Full Results [A->C]		06.3Forecasts->06.3Full Results [B->C]		06.3Full results->07.3Forecasts [C->D]		
	Full Year	A Full Year	Half Year	B Forecasts	C Full Year	Half Year	D Full Year	Changes	Notes (100 million yen)		Changes	Notes (100 million yen)		Changes	Notes (100 million yen)
Repairing cost	31,713	32,864	12,891	31,000	31,381	13,500	32,000	-1,482	Gas meters -6, Service pipeline -8	381		618			
Consumable supply expense	8,792	6,446	2,537	6,000	5,751	3,000	6,000	-694	Gas meters -5	-248		248			
Rent	14,889	13,858	6,883	13,500	13,521	7,000	14,000	-337		21		478			
Consigned work expense	39,683	45,252	21,264	43,500	43,856	22,000	45,000	-1,396	Com System+9, Meter reading -4	356		1,143	Increase of system development		
Taxation	23,975	24,094	11,528	24,000	24,336	12,000	25,000	241		336		663			
Sales promotion expense	15,023	16,910	7,221	19,500	17,917	8,500	23,000	1,007		-1,582		5,082	Strengthen sales promotion		
Deduction expense	8,766	7,389	2,843	6,500	6,333	3,500	7,000	-1,055	Expenditure restraint	-166		666			
Miscellaneous expense	16,234	8,050	3,163	7,000	8,554	3,500	8,500	504		1,554		-54			
Other expenses	8,221	7,595	2,879	6,000	8,273	5,500	11,500	677		2,273		3,226	The cost for LNG handling service		
Total	167,299	162,462	71,214	157,000	159,926	78,500	172,000	-2,535		2,926		12,073			

3. Free Cash Flow
Consolidated

million yen	04.3	05.3	06.3			07.3 Forecasts			05.3Full Results->06.3Full Results [A->C]		06.3Forecasts->06.3Full Results [B->C]		06.3Full results->07.3Forecasts [C->D]		
	Full Year	A Full Year	Half Year	B Forecasts	C Full Year	Half Year	D Full Year	Changes	Notes (100 million yen)		Changes	Notes (100 million yen)		Changes	Notes (100 million yen)
Net income after tax	78,161	83,904	41,949	105,000	132,393	29,500	86,500	48,488		27,393		-45,893			
Income Tax	-14,555	-30,301	-20,898	-33,500	-28,551	-33,000	-39,000	1,750		4,949		-10,449			
Depreciation costs	89,564	86,858	42,047	82,500	84,250	40,000	83,000	-2,608		1,750		-1,250			
Internal reserves	-20,279	-23,559	-27,801	-21,600	-35,157	-17,324	-22,949	-11,598		-13,557		12,208			
Cash flow from operating activities	132,891	116,902	35,297	132,400	152,935	19,176	107,551	36,032		20,535		-45,384			
-Capital expenditure	-59,649	-59,200	-36,895	-77,200	-68,661	-34,676	-76,351	-9,460		8,539		-7,690			
Free cash flow	73,242	57,701	-1,598	55,200	84,274	-15,500	31,200	26,572		29,074		-53,074			

Non-Consolidated

million yen	04.3	05.3	06.3			07.3 Forecasts			05.3Full Results->06.3Full Results [A->C]		06.3Forecasts->06.3Full Results [B->C]		06.3Full results->07.3Forecasts [C->D]		
	Full Year	A Full Year	Half Year	B Forecasts	C Full Year	Half Year	D Full Year	Changes	Notes (100 million yen)		Changes	Notes (100 million yen)		Changes	Notes (100 million yen)
Net income after tax	61,238	64,428	30,549	85,400	110,689	24,000	68,500	46,260		25,289	LNG handling service	-42,189			
Income Tax	-8,066	-19,878	-14,863	-24,700	-19,021	-27,000	-28,500	857		5,679		-9,479			
Depreciation costs	66,817	62,463	29,760	58,500	57,919	27,500	56,000	-4,544		-581		-1,919			
Internal reserves	-22,209	-21,137	-25,245	-21,100	-30,695	-20,977	-28,560	-9,557		-9,595		2,135			
Cash flow from operating activities	97,780	85,876	20,201	98,100	118,892	3,523	67,440	33,016		20,792		-51,452			
-Capital expenditure	-40,789	-35,499	-23,502	-44,000	-45,710	-21,923	-45,240	-10,211		-1,710		470			
Free cash flow	56,991	50,377	-3,301	54,100	73,182	-18,400	22,200	22,805		19,082		-50,982			

4. Reference

Variable Ratio of annual fuel cost against exchange rate and crude oil price (million yen)

	06.3/R	07.3/E
Exchange rate	1,700	1,900 1yen/\$
Crude Oil Price	3,200	3,400 1 \$ /bbl

Variable Ratio of annual interest payment against interest rate

	06.3/R	07.3/E
Non-consolidated	800	900 / 1% change

Subsidiaries Information for the Year Ended March 2006

Consolidated Segment:A:Gas,B:LPG, Electricity and Other Energies,C:Gas Appliances and House-Pipe Installation,D: Real Estate,E:Others

06.3: Number of Consolidated Subsidiaries 136 Affiliates recorded by equity 4		Operating Income : million yen										
		04.3			05.3			06.3			07.3 Forecast	
07.3: Number of Consolidated Subsidiaries 136 Affiliates recorded by equity 4		Full Year	Full Year	Half Year	Forecast	Full Year	Half Year	Full Year	I->III	II->III	III->IV	
B	1	Osaka Gas International Transport	738	623	122	196	283	251	489	-339	+87	+205
C	2	OG Road	2	27	-22	-19	26	7	18	+0	+45	-7
C	3	Kinpai	-70	46	48	110	125	-45	108	+79	+15	-17
C	4	Kinpai Renotech	33	31	-3	24	49	3	31	+18	+25	-18
A	5	Osaka Gas Customer Relations	0	249	15	105	232	123	224	-16	+127	-8
C	6	Osaka Gas Housing Equipment	251	454	213	439	507	192	485	+52	+68	-21
B	7	Kansai Business Information	189	219	-19	138	166	5	123	-52	+28	-43
C	8	Rakuyo Gas Center	33	17	-36	13	-9	4	28	-27	-22	+37
C	9	Gakuen-mae Gas Center	23	18	-31	20	20	-13	19	+2	+0	-1
C	10	Kuzuha Gas Living	31	34	-11	34	23	-9	29	-10	-10	+5
C	11	Hello	-29	-10	-27	3	-5	-12	11	+5	-8	+16
C	12	Takenaka Maiko Service Shop	25	20	2	16	19	6	19	+0	+3	+0
C	13	Hearts	88	96	38	80	65	15	71	-31	-14	+5
AB	14	Nabari Kintetsu Gas	359	242	266	6	59	114	23	-182	+52	-36
B	15	Gas and Power Investment	1,889	1,964	1,402	1,422	1,386	599	223	-577	-35	-1,162
B	16	Gas and Power	499	543	146	356	269	43	210	-273	-86	-58
B	17	Nakayama Joint Power	1,247	962	563	1,126	1,164	239	761	+201	+38	-403
B	18	Nakayama Nagoya	1,416	1,778	520	1,508	1,657	511	1,099	-121	+148	-557
B	19	Coogen Techno Service	106	477	141	513	593	134	355	+116	+80	-238
C	20	Eneotech Kyoto	137	213	81	148	177	27	118	-36	+29	-59
C	21	Eneotech Osaka	63	78	85	97	132	-16	97	+54	+35	-35
B	22	I-support	-15	24	6	19	67	11	58	+42	+47	-9
The other 49 Companies		268	507	424	437	566	2,735	6,018	+59	+129	+5,451	
Under Business Units 71 companies		7,292	8,619	3,926	6,795	7,581	4,920	10,624	-1,038	+786	+3,043	
B	72	Liquid Gas	897	732	420	662	676	224	344	-56	+14	-332
B	73	Liquid Gas Kyoto	173	179	53	141	176	19	112	-2	+34	-64
B	74	Nissho Gas Energy	71	26	15	33	-2	-26	3	-29	-35	+6
B	75	Cold Air Products	179	170	121	176	183	92	159	+2	+7	-24
B	76	Cryo-Air	211	186	185	168	167	143	155	-19	+0	-12
B	77	Gas Net	117	111	38	113	110	52	120	+0	-2	+9
The other 10 Companies		53	151	26	193	169	-14	166	+17	-24	-2	
Liquid Gas Group 16 companies		1,705	1,558	861	1,488	1,482	491	1,062	-76	-5	-419	
B	88	Nissho Petroleum Gas	484	315	-95	167	100	-357	368	-214	-66	+267
B	89	Nissho Propane Sekiyu	301	304	89	284	309	63	296	+4	+25	-13
B	90	Nissho Gas Kanto	-119	-144	-48	-72	-19	-26	-29	+124	+52	-9
B	91	Nissho Gas Sales	70	180	36	133	57	61	168	-123	-76	+111
B	92	Nagano Propane Gas	0	38	2	37	34	-7	69	-3	-3	+35
B	93	Daiya Nensho	0	213	23	107	81	-32	49	-132	-25	-32
B	94	Ehime Nissho Propane	63	55	13	58	54	4	47	-1	-3	-6
B	95	Kochi Nissho Propane	37	36	-5	40	25	11	55	-11	-15	+30
The other 7 Companies		7	20	-20	7	1	-17	30	-19	-6	+29	
Nissho Petroleum Gas Group 15 companies		846	1,021	-5	763	644	-299	1,056	-376	-118	+412	
D	103	Urbanex	4,158	4,680	2,337	4,109	4,266	2,455	4,188	-413	+157	-78
D	104	Osaka Gas Total Facilities	183	232	144	207	220	73	131	-12	+12	-89
D	105	OSC Engineering	252	210	127	209	188	106	146	-21	-21	-42
D	106	Kyoto Research Park	234	235	134	250	321	132	260	+86	+71	-61
The other 3 Companies		8	299	155	280	262	115	185	-37	-18	-76	
Urbanex Group 7 companies		4,837	5,658	2,899	5,057	5,259	2,883	4,912	-398	+202	-347	
E		Kinrei	1,038	1,054	287	287	287	0	0	-766	+0	-287
Kinrei 1 company		1,038	1,054	287	287	287	0	0	-766	+0	-287	
E	110	OGIS Research Institute	1,954	2,236	222	2,400	2,170	331	2,388	-65	-229	+217
E	111	Ube Information Systems	192	296	-22	203	169	88	265	-126	-33	+95
The other 2 Companies		12	29	-12	29	13	-43	32	-16	-16	+19	
OGIS Research Institute Group 4 companies		2,159	2,561	187	2,632	2,353	376	2,685	-208	-279	+332	
E	114	Osaka Gas Chemicals	263	398	330	541	650	323	690	+251	+109	+39
E	115	Japan Enviro Chemicals	0	0	581	1,470	1,241	698	1,261	+1,241	-228	+19
E	116	Minabe Chemical Industries	0	0	192	212	172	14	126	+172	-40	-45
The other 2 Companies		130	104	39	74	116	43	113	+11	+41	-2	
Osaka Gas Chemicals Group 5companies		394	503	1,144	2,298	2,181	1,079	2,192	+1,677	-116	+11	
D	119	OG Capital	1,774	1,458	750	1,528	1,518	812	1,596	+60	-9	+77
E	120	Osaka Gas Engineering	107	207	-199	179	369	-301	237	+161	+190	-132
E	121	OG Maintenance Service	270	332	79	148	255	-17	101	-76	+107	-153
E	122	KRI	308	564	-75	420	473	-83	480	-90	+53	+6
E	123	Planet Work	134	150	-41	-97	-180	44	185	-330	-83	+365
E	124	Osaka Gas Business Create	346	412	236	374	424	128	371	+1	+50	-52
E	125	Osaka Gas Security Service	864	443	106	220	152	-38	127	-291	-68	-25
E	126	Unitika Life	137	145	44	95	94	40	89	-50	-1	-4
E	127	OG Sports	737	781	236	792	783	354	760	+1	-8	-23
E	128	OG Auto Services	267	402	195	469	477	243	490	+75	+7	+12
E	129	OGIC	671	674	313	666	684	272	664	+9	+17	-19
E	130	L-Net	234	41	86	265	264	23	210	+222	-1	-54
E	131	Active Life	62	163	31	51	-9	50	21	-173	-61	+30
The other 5 Companies		68	46	-8	222	46	82	274	+0	-176	+228	
OG Capital Group 18 companies		5,985	5,825	1,757	5,337	5,354	1,610	5,609	-470	+16	+254	
Total 136 companies		24,259	26,802	11,058	24,660	25,144	11,062	28,143	-1,657	+484	+2,998	

*Company names on this list with 1billion yen or over operating revenues in FY06.3.

Subsidiaries Information for the Year Ended March 2006

Consolidated Segment:A:Gas,B:LPG, Electricity and Other Energies,C:Gas Appliances and House-Pipe Installation,D: Real Estate,E:Others

06.3: Number of Consolidated Subsidiaries 136 Affiliates recorded by equity 4		Employees					07.3 Forecast					
		04.3	05.3	06.3			Half Year	Full Year	I->III	II->III	III->IV	
07.3: Number of Consolidated Subsidiaries 136 Affiliates recorded by equity 4		Full Year	Full Year	Half Year	Forecast	Full Year	Half Year	Full Year				
B	1 Osaka Gas International Transport	1	1	1	3	1	3	3	+0	-2	+2	
C	2 OG Road	19	17	17	17	16	16	15	-1	-1	-1	
C	3 Kinpai	306	298	303	295	297	283	282	-1	+2	-15	
C	4 Kinpai Renotech	17	18	24	22	23	20	20	+5	+1	-3	
A	5 Osaka Gas Customer Relations	0	1,264	1,870	1,788	1,852	1,928	1,909	+588	+64	+57	
C	6 Osaka Gas Housing Equipment	130	132	139	139	136	141	143	+4	-3	+7	
B	7 Kansai Business Information	282	385	404	480	522	527	527	+137	+42	+5	
C	8 Rakuyo Gas Center	67	67	66	70	63	66	66	-4	-7	+3	
C	9 Gakuen-mae Gas Center	61	66	68	67	68	78	80	+2	+1	+12	
C	10 Kuzuha Gas Living	58	54	55	58	51	56	58	-3	-7	+7	
C	11 Hello	70	71	68	71	63	65	65	-8	-8	+2	
C	12 Takenaka Maiko Service Shop	77	77	79	82	78	85	85	+1	-4	+7	
C	13 Hearts	120	124	118	137	127	118	120	+3	-10	-7	
AB	14 Nabari Kintetsu Gas	93	93	89	88	86	88	86	-7	-2	+0	
B	15 Gas and Power Investment	45	48	53	55	58	69	71	+10	+3	+13	
B	16 Gas and Power	13	17	18	20	19	21	21	+2	-1	+2	
B	17 Nakayama Joint Power	3	4	4	4	4	3	3	+0	+0	-1	
B	18 Nakayama Nagoya	3	4	4	4	4	4	4	+0	+0	+0	
B	19 Coogen Techno Service	194	210	218	215	237	214	220	+27	+22	-17	
C	20 Enetech Kyoto	66	62	65	65	63	64	65	+1	-2	+2	
C	21 Enetech Osaka	55	63	60	66	61	66	66	-2	-5	+5	
B	22 I-support	51	53	54	54	56	54	53	+3	+2	-3	
The other 49 Companies		265	397	435	423	451	461	471	+54	+28	+20	
Under Business Units 71 companies		1,996	3,525	4,212	4,223	4,336	4,430	4,433	+811	+113	+97	
B	72 Liquid Gas	93	127	125	136	123	126	123	-4	-13	+0	
B	73 Liquid Gas Kyoto	74	73	76	80	76	78	78	+3	-4	+2	
B	74 Nissho Gas Energy	75	81	82	78	82	115	114	+1	+4	+32	
B	75 Cold Air Products	25	21	21	22	21	21	22	+0	-1	+1	
B	76 Cryo-Air	5	5	5	5	5	5	5	+0	+0	+0	
B	77 Gas Net	26	30	29	29	29	30	30	-1	+0	+1	
The other 10 Companies		37	80	94	92	93	92	93	+13	+1	+0	
Liquid Gas Group 16 companies		335	417	432	442	429	467	465	+12	-13	+36	
B	88 Nissho Petroleum Gas	39	39	38	38	36	43	43	-3	-2	+7	
B	89 Nissho Propane Sekiyu	116	107	115	115	109	114	114	+2	-6	+5	
B	90 Nissho Gas Kanto	50	52	57	59	60	59	59	+8	+1	-1	
B	91 Nissho Gas Sales	56	49	52	54	51	51	51	+2	-3	+0	
B	92 Nagano Propane Gas	0	82	80	71	79	75	75	-3	+8	-4	
B	93 Daiya Nensho	0	92	97	94	99	98	97	+7	+5	-2	
B	94 Ehime Nissho Propane	16	15	17	18	17	15	15	+2	-1	-2	
B	95 Kochi Nissho Propane	70	70	69	74	69	65	65	-1	-5	-4	
The other 7 Companies		40	49	49	56	47	52	52	-2	-9	+5	
Nissho Petroleum Gas Group 15 companies		387	555	574	579	567	572	571	+12	-12	+4	
D	103 Urbanex	47	47	46	47	44	47	47	-3	-3	+3	
D	104 Osaka Gas Total Facilities	168	162	168	169	168	172	173	+6	-1	+5	
D	105 OSC Engineering	599	603	603	617	619	609	609	+16	+2	-10	
D	106 Kyoto Research Park	47	46	47	50	47	52	52	+1	-3	+5	
The other 3 Companies		5	18	18	17	19	19	19	+1	+2	+0	
Urbanex Group 7 companies		866	876	882	900	897	899	900	+21	-3	+3	
E	Kinrei	424	432	451	0	0	0	0	-432	+0	+0	
Kinrei 1 company		424	432	451	0	0	0	0	-432	+0	+0	
E	110 OGIS Research Institute	1,029	1,052	1,063	1,075	1,058	1,096	1,091	+6	-17	+33	
E	111 Ube Information Systems	271	285	286	280	280	297	294	-5	+0	+14	
The other 2 Companies		39	44	42	42	38	38	42	-6	-4	+4	
OGIS Research Institute Group 4 companies		1,339	1,381	1,391	1,397	1,376	1,431	1,427	-5	-21	+51	
E	114 Osaka Gas Chemicals	122	149	183	195	189	196	203	+40	-6	+14	
E	115 Japan Enviro Chemicals	0	0	130	130	130	133	127	+130	+0	-3	
E	116 Minabe Chemical Industries	0	0	104	104	103	103	101	+103	-1	-2	
The other 2 Companies		65	67	153	155	168	106	103	+101	+13	-65	
Osaka Gas Chemicals Group 5 companies		187	216	570	584	590	538	534	+374	+6	-56	
D	119 OG Capital	14	14	13	15	14	18	18	+0	-1	+4	
E	120 Osaka Gas Engineering	110	107	113	108	111	113	113	+4	+3	+2	
E	121 OG Maintenance Service	80	85	84	84	85	83	81	+0	+1	-4	
E	122 KRI	155	145	156	163	152	158	158	+7	-11	+6	
E	123 Planet Work	120	154	38	35	34	42	42	-120	-1	+8	
E	124 Osaka Gas Business Create	315	320	439	463	235	249	250	-85	-228	+15	
E	125 Osaka Gas Security Service	1,047	1,141	697	689	740	824	827	-401	+51	+87	
E	126 Unitika Life	201	195	169	163	176	173	173	-19	+13	-3	
E	127 OG Sports	286	329	318	343	305	331	331	-24	-38	+26	
E	128 OG Auto Services	65	66	71	67	72	75	76	+6	+5	+4	
E	129 OGIC	103	95	95	101	93	95	96	-2	-8	+3	
E	130 L-Net	132	142	147	145	148	169	169	+6	+3	+21	
E	131 Active Life	135	151	165	214	168	207	216	+17	-46	+48	
The other 5 Companies		34	76	81	75	68	71	70	-8	-7	+2	
OG Capital Group 18 companies		2,797	3,020	2,586	2,665	2,401	2,608	2,620	-619	-264	+219	
Total 136 companies		8,331	10,422	11,098	10,790	10,596	10,945	10,950	+174	-194	+354	

*Company names on this list with 1billion yen or over operating revenues in FY06.3.

Segment Information for the Year Ended March 2006

million yen

	Gas	LPG, Electricity and Other Energies	Gas Appliances and House-pipe Installation	Real Estate	Others	Total	Elimination and Corporate	Consolidated
Sales to customers outside the group	608,142	186,342	155,339	12,908	103,227	1,065,961	-	1,065,961
Internal sales or transfer among segments	11,613	2,660	620	12,819	42,124	69,839	-69,839	-
Operating Revenues	619,756	189,003	155,960	25,727	145,352	1,135,800	-69,839	1,065,961
Differences to prior year (to outside)	43,464	30,355	5,358	526	10,917	90,621	-	90,621
Notes	Osaka Gas 43,248	Osaka Gas 10,639 NIPG 8,867 Nissho Propane Petroleum 3,453 CTS 1,139	Osaka Gas 3,944 Housing 1,425	Urbanex 315	JEC Group 14,373 OG Chemical 2,045 OG Sports 1,698 Kinrei -9,333			
Operating Expenses	557,945	170,483	150,748	19,101	137,600	1,035,879	-70,575	965,303
Differences to prior year	47,494	26,730	3,130	944	13,256	91,553	-5,597	85,955
Operating Income	61,811	18,519	5,212	6,626	7,752	99,921	736	100,657
Differences to prior year	-643	4,381	2,456	-476	-297	5,418	-751	4,665
Notes	Osaka Gas -182 Nabari Kintetsu -96 Toyooka Energy -53	Osaka Gas 5,424 OGEA (IPP in U.S.) 452 Gas & Power -273 OGIT -399 Gas & Power Investment -577	Osaka Gas 2,255	Urbanex -413	JEC Group 638 OG Chemical 251 Planet Work -330 Kinrei -766			

CTS: Cogen Techno Service, NIPG; Nissho LP Gas, HOUSING: Osaka Gas Housing Equipment, OGEA; Osaka Gas Energy America, JEC; Japan Enviro Chemicals, OGIT; Osaka Gas International Transportation

Forecasts for FY 2007.3

100 million yen

	Gas	LPG, Electricity and Other Energies	Gas Appliances and House-pipe Installation	Real Estate	Others	Total	Elimination and Corporate	Consolidated
Operating Revenues	6,740	2,400	1,620	260	1,500	12,520	-700	11,820
Differences to prior year	540	510	60	3	46	1,160	0	1,160
Operating Income	570	100	35	65	80	850	10	860
Differences to prior year	48	-85	-17	-1	3	-149	2	-147