

社債・借入金明細 Bonds and borrowings

1 社債明細 Bonds (2021年3月末時点 As of March 31, 2021)

会社名 Company	普通社債 Straight bonds	回号 No.	発行日 Date of issue	当期末残高(内、1年以内償還予定額)(百万円) Amount(included portion due within 1 year)(million yen)	利率(%) Interest rate (%)	償還日 Date of maturity	
大阪ガス(株) Osaka Gas Co., Ltd.	国内無担保社債 Domestic unsecured corporate bonds	#18	2003.2.12	19,997	1.47	2022.12.20	
		#20	2005.8.17	-	1.79	2020.9.18	
		#21	2006.6.23	9,997	2.33	2026.6.23	
		#28	2011.3.9	-	1.345	2021.3.9	
		#29	2011.12.9	10,000 (10,000)	1.16	2021.12.9	
		#30	2012.12.14	10,000	0.759	2022.12.14	
		#31	2013.10.18	10,000	0.748	2023.10.18	
		#32	2014.3.24	15,000	1.606	2034.3.24	
		#33	2014.10.24	20,000	1.402	2034.10.24	
		#34	2015.3.5	10,000	1.685	2045.3.3	
		#35	2016.12.9	10,000	0.986	2056.12.8	
		#36	2019.6.6	20,000	0.642	2049.6.4	
		#37	2019.6.6	20,000	0.818	2059.6.6	
		#38	2019.9.5	20,000	0.4	2049.9.3	
		#39	2019.9.5	5,000	0.545	2058.9.5	
		#40	2019.9.5	10,000	0.7	2069.9.5	
		第1回利払繰延条項・期限前償還条項付無担保社債(劣後特約付) #1 Unsecured corporate bonds with interest deferrable clause and early redeemable option (subordinated corporate bonds)	#1	2019.12.12	50,000	0.44	2079.12.12
		第2回利払繰延条項・期限前償還条項付無担保社債(劣後特約付) #2 Unsecured corporate bonds with interest deferrable clause and early redeemable option (subordinated corporate bonds)	#2	2019.12.12	50,000	0.6	2079.12.12
		第3回利払繰延条項・期限前償還条項付無担保社債(劣後特約付) #3 Unsecured corporate bonds with interest deferrable clause and early redeemable option (subordinated corporate bonds)	#3	2020.9.10	27,000	0.49	2080.9.10
		第4回利払繰延条項・期限前償還条項付無担保社債(劣後特約付) #4 Unsecured corporate bonds with interest deferrable clause and early redeemable option (subordinated corporate bonds)	#4	2020.9.10	48,000	0.63	2080.9.10
	合計 Total	-	-	364,995 (10,000)	-	-	

社債・借入金明細

2 借入金明細 Borrowings (2021年3月末時点 As of March 31, 2021)

	当期末残高(百万円) Balance at end of year (million yen)	平均利率(%) Average interest rate (%)
短期借入金 Short-term borrowings	13,546	0.3%
1年以内に返済予定の長期借入金 Current portion of long-term borrowings	58,981	1.0%
1年以内に返済予定のリース債務 Current portion of lease obligations	1,693	-
長期借入金(1年以内に返済予定のものを除く) Long-term borrowings (excluding current portion)	333,263	1.0%
リース債務(1年以内に返済予定のものを除く) Lease obligations (excluding current portion)	12,902	-
合計 Total	420,387	-

3 2026年3月期までの償還・返済予定額 Annual maturities untill FY2026.3

(百万円 million yen)

	社債 Bonds payable	長期借入金 Long-term borrowings
2022年3月期 in FY2022.3	10,000	58,981
2023年3月期 in FY2023.3	30,000	36,484
2024年3月期 in FY2024.3	10,000	53,703
2025年3月期 in FY2025.3	-	49,026
2026年3月期 in FY2026.3	-	43,112