Value Chain Data as of March 31, 2020

The Daigas Group is involved in the full range of processes from procurement and transportation of natural gas to production, power generation, supply, sales, and security of city gas. We are now exploring ways to strengthen the value chain. We aim to accomplish this by actively expanding new business domains both in Japan and internationally that utilize the expertise that we have gained through our operations to date.

Of which, renewable energy Approx. 0.24_{GW}

Of which, renewable energy Approx. 0.10_{GW}

LNG suppliers countries

Amount of LNG purchased (including fuel used for power generation and wholesale) Approx.

million tons per year (Fiscal year ended March 31, 2020) Our group carrier fleet

Ships

Approx. $2.03 \, \mathrm{GW}$ Approx.







We pursue stable procurement by concluding long-term purchase agreements and diversifying suppliers. In addition, we aim to achieve stable prices by diversifying price indicators through commencement of commercial operation of the Freeport LNG terminal in the United States.

We utilize our group carrier fleet to stabilize procurement and reduce transportation costs.

Total length of pipeline

Approx.

62,900_{km}

International Energy Business(upstream to middle and downstream)

Participation in upstream businesses and liquefaction businesses

We will contribute to the overall Group's revenue expansion and stabilization while realizing low-cost and stable procurement of LNG by participating in upstream businesses and liquefaction businesses to expand our business domains.

Participation in middle and downstream businesses

We aim to achieve sustainable growth by utilizing know-how and experience cultivated through domestic energy while realizing the improvement of business value for each project and independent business operation.



Ichthys LNG Project in Australia Courtesv of INPEX CORPORATION



Sabine Shale Gas Project in the United States



Freeport LNG Terminal in the United States Courtesy of Freeport LNG Development, L.P.



Fairview Natural Gas-Fired Thermal Power Plant in the United States



Michigan Power Natural Gas-Fired Thermal Power Plant in the United States



Artist's impression of completed Phu My 3 Specialized Industrial Park in Vietnam

Creation of Power Supply Portfolio

We aim to establish a competitive and environmentally friendly power supply portfolio by actively focusing on the development of renewable energy sources in addition to natural gas-fired thermal power plants.



Torishima Solar Power Plant

Service chain partners Approx.

Domestic Energy / Electricity Business

Daigas Group's Business

We operate power generation facilities with varying power sources, from natural gas-fired thermal power plants including the Senboku Natural Gas Power Plant to cogeneration and renewable energy sources, etc.

Electricity is supplied using the grids operated by Kansai Transmission and Distribution, Inc., and other companies to offer the same level of reliability and quality as always.

We accept requests 24 hours a day, 365 days a year to assure security and safety for our customers.









We provide the best solutions that meet the various needs of households, factories, and offices.



We established a complete production system with two LNG terminals in Senboku and Himeji as well as 26 LNG tanks.



To support stable supply of city gas, we promote planned facility upgrades and development of the gas pipeline network.

Domestic Energy / Gas Business



We actively apply technologies and expertise we have accumulated in the energy business, developing businesses that differ from the energy field to diversify business risk.



Materials Solutions Business Business



LBS Business

Expansion of Wide-Area Businesses including the Greater Tokyo area

Expansion to the Greater Tokyo Area





Business development in Southeast Asia





Number of customer accounts' Approx.

9.10 million

Of which, number of low-voltage electricity supply customers Approx.

.32_{million}

Of which, number of gas supply customers Approx.

5.34_{million}

*Total number of contracts, including city gas, electricity, LPG, ENE-FARM, Sumikata Service, and utility agent contracts